

National Bank of Kuwait

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	431,100,000	457,024,000	6.0%
Earnings Per Share (fils)	50.00	53.00	6.0%
Total Operating Revenue (KWD)	863,750,000	931,002,000	7.8%
Net Operating Profit / (Loss) (KWD)	553,595,000	588,520,000	6.3%
Return on Average Equity (ROAE)	15.63%	15.17%	
Return on Average Assets (ROAA)	1.58%	1.54%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	17,150,590,000	18,458,494,000	7.6%
Non-current Assets	19,684,684,000	20,698,560,000	5.2%
Total Assets	36,835,274,000	39,157,054,000	6.3%
Shareholders' Equity*	3,750,533,000	3,984,227,000	6.2%

Liabilities:

Current Liabilities	29,834,631,000	32,143,442,000	7.7%
Non-current Liabilities	2,235,308,000	1,994,275,000	(10.8%)
Total Liabilities	32,069,939,000	34,137,717,000	6.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	879,749.8	P/E (x)	12.22
Value (KWD '000)	788,329.6	P/BV (x)	1.80
Closing Price (KWD)	0.861	Dividend Yield	4.07%
Book Value Per Share (KWD)	0.479	YTD Share Turnove	10.57%
Current Market Capitalization (KWD Million)	7,169.1	Beta	1.21

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-Oct-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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