

## Noor Financial Investment Co.

### Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	12,231,207	9,909,789	(18.98%)
Earnings Per Share (fils)	24.02	19.46	(18.98%)
Total Operating Revenue (KWD)	19,001,618	14,113,512	(25.72%)
Net Operating Profit / (Loss) (KWD)	12,909,065	10,434,464	(19.17%)
Return on Average Equity (ROAE)	29.81%	33.52%	
Return on Average Assets (ROAA)	20.83%	24.65%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
<b>Assets:</b>			
Current Assets	41,193,960	51,767,908	25.7%
Non-current Assets	82,899,503	105,601,352	27.4%
Total Assets	124,093,463	157,369,260	26.8%
Shareholders' Equity*	83,730,002	123,269,797	47.2%

#### Liabilities:

Current Liabilities	21,106,539	15,145,844	(28.2%)
Non-current Liabilities	17,001,697	16,642,175	(2.1%)
Total Liabilities	38,108,236	31,788,019	(16.6%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	90,255.1	P/E (x)	3.50
Value (KWD '000)	21,321.0	P/BV (x)	0.99
Closing Price (KWD)	0.238	Dividend Yield	3.32%
Book Value Per Share (KWD)	0.242	YTD Share Turnove	17.68%
Current Market Capitalization (KWD Million)	121.5	Beta	1.21

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-May-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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