

Noor Financial Investment Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	9,909,789	9,316,406	(5.99%)
Earnings Per Share (fils)	19.46	18.30	(5.96%)
Total Operating Revenue (KWD)	14,113,512	13,700,149	(2.93%)
Net Operating Profit / (Loss) (KWD)	10,434,464	9,594,104	(8.05%)
Return on Average Equity (ROAE)	29.43%	30.23%	
Return on Average Assets (ROAA)	22.91%	24.40%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	51,767,908	52,678,007	1.8%
Non-current Assets	105,601,352	129,481,384	22.6%
Total Assets	157,369,260	182,159,391	15.8%
Shareholders' Equity*	123,269,797	150,755,402	22.3%

Liabilities:

Current Liabilities	15,145,844	26,954,900	78.0%
Non-current Liabilities	16,642,175	2,053,389	(87.7%)
Total Liabilities	31,788,019	29,008,289	(8.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	98,499.8	P/E (x)	15.45
Value (KWD '000)	30,649.2	P/BV (x)	0.95
Closing Price (KWD)	0.282	Dividend Yield	8.76%
Book Value Per Share (KWD)	0.295	YTD Share Turnove	19.30%
Current Market Capitalization (KWD Million)	143.9	Beta	1.21

Source: Kamco Research & Boursa Kuwait

Pricing data as of 22-Apr-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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