

## Noor Financial Investment Co.

### FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	42,014,503	34,493,839	(17.90%)
Earnings Per Share (fils)	82.51	67.74	(17.90%)
Total Operating Revenue (KWD)	59,362,142	56,476,863	(4.86%)
Net Operating Profit / (Loss) (KWD)	44,193,354	35,873,387	(18.83%)
Cash Dividends Per Share (fils)	25.00	15.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	31.07%	20.85%	
Return on Average Assets (ROAA)	26.17%	18.73%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
<b>Assets:</b>			
Current Assets	46,933,967	51,100,354	8.88%
Non-current Assets	128,700,489	141,656,496	10.07%
Total Assets	175,634,456	192,756,850	9.75%
Shareholders' Equity*	158,024,124	172,904,768	9.42%
<b>Liabilities:</b>			
Current Liabilities	13,282,563	15,545,538	17.04%
Non-current Liabilities	1,943,666	2,107,388	8.42%
Total Liabilities	15,226,229	17,652,926	15.94%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	28,867.5	P/E (x)	6.26
Value (KWD '000)	11,976.5	P/BV (x)	1.25
Closing Price (KWD)	0.423	Dividend Yield	8.18%
Book Value Per Share (KWD)	0.339	YTD Share Turnove	5.66%
Current Market Capitalization (KWD Million)	215.9	Beta	1.21

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Feb-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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