

National Industries Group (Holding)

Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	15,884,000	29,514,000	86%
Earnings Per Share (fils)	7.03	13.07	86%
Total Operating Revenue (KWD)	78,487,000	89,230,000	14%
Net Operating Profit / (Loss) (KWD)	33,590,000	47,406,000	41%
Return on Average Equity (ROAE)	NM	7.57%	
Return on Average Assets (ROAA)	NM	2.55%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
Assets:			
Current Assets	458,493,000	499,462,000	8.9%
Non-current Assets	1,008,345,000	1,053,042,000	4.4%
Total Assets	1,466,838,000	1,552,504,000	5.8%
Shareholders' Equity*	491,549,000	526,183,000	7.0%

Liabilities:

Current Liabilities	433,446,000	425,491,000	(1.8%)
Non-current Liabilities	391,636,000	428,284,000	9.4%
Total Liabilities	825,082,000	853,775,000	3.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	450,025.5	P/E (x)	13.05
Value (KWD '000)	102,015.4	P/BV (x)	0.96
Closing Price (KWD)	0.219	Dividend Yield	2.28%
Book Value Per Share (KWD)	0.229	YTD Share Turnove	19.61%
Current Market Capitalization (KWD Million)	502.6	Beta	1.41

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-May-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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