

## National Industries Group (Holding)

### 1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	30,190,000	39,122,000	30%
Earnings Per Share (fils)	12.12	15.71	30%
Total Operating Revenue (KWD)	152,007,000	160,821,000	6%
Net Operating Profit / (Loss) (KWD)	64,852,000	68,237,000	5%
Return on Average Equity (ROAE)	7.91%	8.91%	
Return on Average Assets (ROAA)	2.63%	3.02%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
<b>Assets:</b>			
Current Assets	497,865,000	505,236,000	1%
Non-current Assets	1,056,862,000	1,137,978,000	8%
Total Assets	1,554,727,000	1,643,214,000	6%
Shareholders' Equity*	522,407,000	562,481,000	8%

#### Liabilities:

Current Liabilities	443,717,000	456,239,000	3%
Non-current Liabilities	415,295,000	443,193,000	7%
Total Liabilities	859,012,000	899,432,000	5%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,030,908.8	P/E (x)	12.67
Value (KWD '000)	258,547.5	P/BV (x)	1.09
Closing Price (KWD)	0.242	Dividend Yield	4.13%
Book Value Per Share (KWD)	0.222	YTD Share Turnove	40.74%
Current Market Capitalization (KWD Million)	612.4	Beta	1.41

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-Aug-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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