

National International Holding Co.

Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	505,468	119,266	(76.40%)
Earnings Per Share (fils)	2.28	0.53	(76.75%)
Total Operating Revenue (KWD)	2,064,839	1,294,114	(37.33%)
Net Operating Profit / (Loss) (KWD)	537,246	60,753	(88.69%)
Return on Average Equity (ROAE)	3.48%	4.94%	
Return on Average Assets (ROAA)	2.42%	3.46%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
Assets:			
Current Assets	10,365,254	9,570,125	(7.7%)
Non-current Assets	44,272,621	45,102,709	1.9%
Total Assets	54,637,875	54,672,834	0.1%
Shareholders' Equity*	37,827,652	38,724,852	2.4%

Liabilities:

Current Liabilities	2,729,406	2,888,060	5.8%
Non-current Liabilities	5,609,242	4,631,191	(17.4%)
Total Liabilities	8,338,648	7,519,251	(9.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	235,092.5	P/E (x)	12.66
Value (KWD '000)	25,792.7	P/BV (x)	0.62
Closing Price (KWD)	0.109	Dividend Yield	5.14%
Book Value Per Share (KWD)	0.176	YTD Share Turnove	106.94%
Current Market Capitalization (KWD Million)	24.0	Beta	0.75

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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