

National International Holding Co.

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	321,893	(647,728)	NM
Earnings Per Share (fils)	1.32	(2.64)	NM
Total Operating Revenue (KWD)	1,500,803	357,861	(76.16%)
Net Operating Profit / (Loss) (KWD)	306,773	(650,559)	NM
Return on Average Equity (ROAE)	4.70%	2.26%	
Return on Average Assets (ROAA)	3.33%	1.69%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	17,891,985	15,358,289	(14.16%)
Non-current Assets	37,933,417	39,643,737	4.51%
Total Assets	55,825,402	55,002,026	(1.47%)
Shareholders' Equity*	39,644,314	43,166,723	8.89%
Liabilities:			
Current Liabilities	2,934,561	2,079,489	(29.14%)
Non-current Liabilities	4,344,496	4,384,825	0.93%
Total Liabilities	7,279,057	6,464,314	(11.19%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	365,523.3	P/E (x)	40.38
Value (KWD '000)	60,253.5	P/BV (x)	0.88
Closing Price (KWD)	0.152	Dividend Yield	1.24%
Book Value Per Share (KWD)	0.174	YTD Share Turnove	147.02%
Current Market Capitalization (KWD Million)	37.8	Beta	0.82

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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