

National International Holding Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	119,266	321,893	169.90%
Earnings Per Share (fils)	0.52	1.40	169.23%
Total Operating Revenue (KWD)	1,303,237	1,500,803	15.16%
Net Operating Profit / (Loss) (KWD)	69,876	306,773	339.02%
Return on Average Equity (ROAE)	4.88%	4.70%	
Return on Average Assets (ROAA)	3.44%	3.33%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	19,420,125	17,891,985	(7.9%)
Non-current Assets	35,252,709	37,933,417	7.6%
Total Assets	54,672,834	55,825,402	2.1%
Shareholders' Equity*	38,724,852	39,644,314	2.4%

Liabilities:

Current Liabilities	3,124,923	2,936,501	(6.0%)
Non-current Liabilities	4,394,328	4,342,556	(1.2%)
Total Liabilities	7,519,251	7,279,057	(3.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	479,432.8	P/E (x)	NM
Value (KWD '000)	92,058.1	P/BV (x)	0.88
Closing Price (KWD)	0.149	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.169	YTD Share Turnove	204.40%
Current Market Capitalization (KWD Million)	34.9	Beta	0.75

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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