

National International Holding Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	2,278,657	1,639,667	(28.04%)
Earnings Per Share (fils)	9.96	7.15	(28.21%)
Total Operating Revenue (KWD)	7,951,251	8,175,311	2.82%
Net Operating Profit / (Loss) (KWD)	2,639,536	1,937,248	(26.61%)
Cash Dividends Per Share (fils)	6.00	0.00	
Bonus Shares (%)	6.0%	6.0%	
Return on Average Equity (ROAE)	5.99%	4.23%	
Return on Average Assets (ROAA)	4.15%	2.93%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	19,772,205	19,313,669	(2.3%)
Non-current Assets	35,687,620	36,977,972	3.6%
Total Assets	55,459,825	56,291,641	1.5%

Shareholders' Equity*	38,818,186	38,647,223	(0.4%)
Liabilities:			
Current Liabilities	2,957,158	4,463,708	50.9%
Non-current Liabilities	5,048,340	4,465,345	(11.5%)
Total Liabilities	8,005,498	8,929,053	11.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	276,640.9	P/E (x)	24.46
Value (KWD '000)	58,591.8	P/BV (x)	1.04
Closing Price (KWD)	0.171	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.165	YTD Share Turnove	117.94%
Current Market Capitalization (KWD Million)	40.1	Beta	0.73

Source: Kamco Research & Boursa Kuwait

Pricing data as of 26-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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