

National International Holding Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	330,304	1,229,972	272.38%
Earnings Per Share (fils)	1.39	5.01	260.43%
Total Operating Revenue (KWD)	2,764,371	3,711,043	34.25%
Net Operating Profit / (Loss) (KWD)	464,410	1,307,745	181.59%
Return on Average Equity (ROAE)	4.22%	6.25%	
Return on Average Assets (ROAA)	2.88%	4.41%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	19,726,964	18,234,039	(7.57%)
Non-current Assets	34,764,034	39,501,936	13.63%
Total Assets	54,490,998	57,735,975	5.96%
Shareholders' Equity*	37,392,134	41,787,931	11.76%

Liabilities:

Current Liabilities	4,278,403	2,132,020	(50.17%)
Non-current Liabilities	4,265,760	4,397,086	3.08%
Total Liabilities	8,544,163	6,529,106	(23.58%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	758,119.1	P/E (x)	13.87
Value (KWD '000)	134,430.6	P/BV (x)	0.82
Closing Price (KWD)	0.138	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.168	YTD Share Turnove	304.92%
Current Market Capitalization (KWD Million)	34.3	Beta	0.78

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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