

National Co. for Consumer Industries

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	594,882	1,010,769	69.91%
Earnings Per Share (fils)	1.98	3.37	70.20%
Total Operating Revenue (KWD)	1,979,757	2,525,867	27.58%
Net Operating Profit / (Loss) (KWD)	635,391	948,152	49.22%
Return on Average Equity (ROAE)	3.37%	4.61%	
Return on Average Assets (ROAA)	2.31%	4.12%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	21,434,082	20,953,988	(2.24%)
Non-current Assets	10,377,825	14,200,359	36.83%
Total Assets	31,811,907	35,154,347	10.51%
Shareholders' Equity*	29,333,297	30,536,989	4.10%

Liabilities:

Current Liabilities	1,007,922	1,190,230	18.09%
Non-current Liabilities	1,470,688	3,492,690	137.49%
Total Liabilities	2,478,610	4,682,920	88.93%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	705,269.0	P/E (x)	23.50
Value (KWD '000)	76,899.6	P/BV (x)	1.06
Closing Price (KWD)	0.108	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.102	YTD Share Turnove	235.09%
Current Market Capitalization (KWD Million)	32.4	Beta	0.26

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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