

National Co. for Consumer Industries

9M-2022	Financial	Results	Announcement
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Profitability 9M-2021 9M-2022 Variance							
Earnings Per Share (fils)	Profitability	9M-2021	9M-2022	Variance			
Total Operating Revenue (KWD) 712,669 816,879 14.6%	Net Profit / (Loss) (KWD)	(364,024)	48,477	NM			
Net Operating Profit / (Loss) (KWD)	Earnings Per Share (fils)	(4.04)	0.38	NM			
Return on Average Equity (ROAE) NM	Total Operating Revenue (KWD)	712,669	816,879	14.6%			
Return on Average Assets (ROAA) NM NM Balance Sheet Summary (KWD) 30-Sep-21 30-Sep-22 Variance Assets: Current Assets 6,576,369 27,191,432 313.5% Non-current Assets 995,024 962,987 (3.2%) Total Assets 7,571,393 28,154,419 271.9% Shareholders' Equity* 7,070,804 27,675,455 291.4% Liabilities: Current Liabilities 383,735 363,600 (5.2%) Non-current Liabilities 111,524 115,093 3.2% Total Liabilities 495,259 478,693 (3.3%) * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,237,363.8 P/E (x) NM Value (KWD '000) 174,762.8 P/BV (x) 0.40 Closing Price (KWD) 0.122 Dividend Yield 0.00% Book Value Per Share (KWD) 0.308 YTD Share Turnove 1374.85%	Net Operating Profit / (Loss) (KWD)	(286,537)	(220,006)	23.2%			
Balance Sheet Summary (KWD) 30-Sep-21 30-Sep-22 Variance	Return on Average Equity (ROAE)	NM	NM				
Assets: Current Assets 6,576,369 27,191,432 313.5% Non-current Assets 995,024 962,987 (3.2%) Total Assets 7,571,393 28,154,419 271.9% Shareholders' Equity* 7,070,804 27,675,455 291.4% Liabilities: Current Liabilities 383,735 363,600 (5.2%) Non-current Liabilities 111,524 115,093 3.2% Total Liabilities 495,259 478,693 (3.3%) *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,237,363.8 P/E (x) NM Value (KWD '000) 174,762.8 P/BV (x) 0.40 Closing Price (KWD) 0.122 Dividend Yield 0.00% Book Value Per Share (KWD) 1374,85%	Return on Average Assets (ROAA)	NM	NM				
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Shareholders' Equity* 7,070,804 27,675,455 291.4% Liabilities: Current Liabilities 383,735 363,600 (5.2%) Non-current Liabilities 111,524 115,093 3.2% Total Liabilities 495,259 478,693 (3.3%) * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,237,363.8 P/E (x) NM Value (KWD '000) 174,762.8 P/BV (x) 0.40 Closing Price (KWD) 0.122 Dividend Yield 0.00% Book Value Per Share (KWD) 0.308 YTD Share Turnove 1374.85%	Non-current Assets	995,024	962,987	(3.2%)			
Liabilities: Current Liabilities 383,735 363,600 (5.2%) Non-current Liabilities 111,524 115,093 3.2% Total Liabilities 495,259 478,693 (3.3%) * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,237,363.8 P/E (x) NM Value (KWD '000) 174,762.8 P/BV (x) 0.40 Closing Price (KWD) 0.122 Dividend Yield 0.00% Book Value Per Share (KWD) 0.308 YTD Share Turnove 1374.85%	Total Assets	7,571,393	28,154,419	271.9%			
Current Liabilities 383,735 363,600 (5.2%) Non-current Liabilities 111,524 115,093 3.2% Total Liabilities 495,259 478,693 (3.3%) * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,237,363.8 P/E (x) NM Value (KWD '000) 174,762.8 P/BV (x) 0.40 Closing Price (KWD) 0.122 Dividend Yield 0.00% Book Value Per Share (KWD) 0.308 YTD Share Turnove 1374.85%	Shareholders' Equity*	7,070,804	27,675,455	291.4%			
Non-current Liabilities Total Liabilities * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,237,363.8 P/E (x) Value (KWD '000) 174,762.8 P/BV (x) Closing Price (KWD) Book Value Per Share (KWD) 111,524 115,093 3.2% 128 115,093 3.2% 138 P/E (x) NM NM Value (KWD '000) 174,762.8 P/BV (x) 174,762.8 Dividend Yield 1374.85%	Liabilities:						
Total Liabilities 495,259 478,693 (3.3%) * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,237,363.8 P/E (x) NM Value (KWD '000) 174,762.8 P/BV (x) 0.40 Closing Price (KWD) 0.122 Dividend Yield 0.00% Book Value Per Share (KWD) 0.308 YTD Share Turnove 1374.85%	Current Liabilities	383,735	363,600	(5.2%)			
* Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 1,237,363.8 P/E (x) NM Value (KWD '000) 174,762.8 P/BV (x) 0.40 Closing Price (KWD) 0.122 Dividend Yield 0.00% Book Value Per Share (KWD) 0.308 YTD Share Turnove 1374.85%	Non-current Liabilities	111,524	115,093	3.2%			
Year-to-Date Trading Indicators & Current Valuation MultiplesVolume (Shrs '000)1,237,363.8P/E (x)NMValue (KWD '000)174,762.8P/BV (x)0.40Closing Price (KWD)0.122Dividend Yield0.00%Book Value Per Share (KWD)0.308YTD Share Turnove1374.85%		495,259	478,693	(3.3%)			
Volume (Shrs '000) 1,237,363.8 P/E (x) NM Value (KWD '000) 174,762.8 P/BV (x) 0.40 Closing Price (KWD) 0.122 Dividend Yield 0.00% Book Value Per Share (KWD) 0.308 YTD Share Turnove 1374.85%							
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Closing Price (KWD) Book Value Per Share (KWD) 0.122 Dividend Yield 0.00% YTD Share Turnove 1374.85%	Volume (Shrs '000)	1,237,363.8	P/E (x)	NM			
Book Value Per Share (KWD) 0.308 YTD Share Turnove 1374.85%	Value (KWD '000)	174,762.8	P/BV (x)	0.40			
· · ·	Closing Price (KWD)	0.122	Dividend Yield	0.00%			
Current Market Capitalization (KWD Million) 11.0 Beta 0.13	Book Value Per Share (KWD)	0.308	YTD Share Turnove	1374.85%			
Out of market daphaneation (17112 million)	Current Market Capitalization (KWD Million)	11.0	Beta	0.13			

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

Pricing data as of 13-Nov-22

kamcoinvest.com

Disclosure:

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