

National Co. for Consumer Industries

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	302,484	393,765	30.18%
Earnings Per Share (fils)	1.01	1.31	30.26%
Total Operating Revenue (KWD)	968,587	1,161,990	19.97%
Net Operating Profit / (Loss) (KWD)	298,526	403,616	35.20%
Return on Average Equity (ROAE)	4.86%	2.98%	
Return on Average Assets (ROAA)	4.44%	2.72%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	22,166,850	20,868,331	(5.9%)
Non-current Assets	9,602,229	11,980,323	24.8%
Total Assets	31,769,079	32,848,654	3.4%
Shareholders' Equity*	29,041,263	29,918,356	3.0%

Liabilities:

Current Liabilities	1,126,460	2,295,142	103.7%
Non-current Liabilities	1,601,356	671,483	(58.1%)
Total Liabilities	2,727,816	2,966,625	8.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	522,100.9	P/E (x)	NM
Value (KWD '000)	57,253.4	P/BV (x)	1.07
Closing Price (KWD)	0.107	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.100	YTD Share Turnove	174.03%
Current Market Capitalization (KWD Million)	32.1	Beta	0.25

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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