

National Co. for Consumer Industries

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	1,312,464	787,139	(40.03%)
Earnings Per Share (fils)	4.37	2.62	(40.05%)
Total Operating Revenue (KWD)	2,682,468	3,964,467	47.79%
Net Operating Profit / (Loss) (KWD)	574,869	1,126,010	95.87%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	4.67%	2.70%	
Return on Average Assets (ROAA)	4.42%	2.45%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	21,173,162	21,010,988	(0.8%)
Non-current Assets	10,335,424	11,697,152	13.2%
Total Assets	31,508,586	32,708,140	3.8%

Shareholders' Equity*	28,738,363	29,525,176	2.7%
Liabilities:			
Current Liabilities	1,031,578	1,049,991	1.8%
Non-current Liabilities	1,738,645	2,150,882	23.7%
Total Liabilities	2,770,223	3,200,873	15.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	175,004.6	P/E (x)	38.87
Value (KWD '000)	18,400.4	P/BV (x)	1.04
Closing Price (KWD)	0.102	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.098	YTD Share Turnove	58.33%
Current Market Capitalization (KWD Million)	30.6	Beta	0.23

Source: Kamco Research & Boursa Kuwait

Pricing data as of 26-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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