

National Co. for Consumer Industries

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	393,765	(84,422)	NM
Earnings Per Share (fils)	1.31	(0.28)	NM
Total Operating Revenue (KWD)	484,815	796,098	64.21%
Net Operating Profit / (Loss) (KWD)	47,777	202,398	323.63%
Return on Average Equity (ROAE)	2.98%	NM	
Return on Average Assets (ROAA)	2.72%	NM	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
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Assets:

Current Assets	20,868,331	21,844,290	4.68%
Non-current Assets	11,980,323	12,144,471	1.37%
Total Assets	32,848,654	33,988,761	3.47%

Shareholders' Equity*	29,918,356	29,833,574	(0.28%)
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Liabilities:

Current Liabilities	2,295,142	1,391,054	(39.39%)
Non-current Liabilities	671,483	2,898,020	331.59%
Total Liabilities	2,966,625	4,289,074	44.58%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	191,377.4	P/E (x)	NM
Value (KWD '000)	19,696.8	P/BV (x)	1.03
Closing Price (KWD)	0.102	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.099	YTD Share Turnove	63.79%
Current Market Capitalization (KWD Million)	30.6	Beta	0.28

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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