

National Petroleum Services Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	3,839,546	5,149,018	34%
Earnings Per Share (fils)	39.58	57.00	44%
Total Operating Revenue (KWD)	19,393,576	19,628,617	1%
Net Operating Profit / (Loss) (KWD)	4,950,660	5,502,473	11%
Return on Average Equity (ROAE)	19.30%	23.96%	
Return on Average Assets (ROAA)	15.26%	16.48%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	38,885,903	33,803,740	(13.1%)
Non-current Assets	13,097,958	34,403,660	162.7%
Total Assets	51,983,861	68,207,400	31.2%
Shareholders' Equity*	41,253,627	41,415,804	0.4%

Liabilities:

Current Liabilities	7,409,828	9,223,551	24.5%
Non-current Liabilities	3,320,396	2,997,865	(9.7%)
Total Liabilities	10,730,224	12,221,416	13.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	958.9	P/E (x)	8.08
Value (KWD '000)	761.8	P/BV (x)	1.93
Closing Price (KWD)	0.825	Dividend Yield	7.05%
Book Value Per Share (KWD)	0.427	YTD Share Turnove	0.99%
Current Market Capitalization (KWD Million)	80.0	Beta	0.17

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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