

## National International Holding Co.

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	961,736	330,304	(65.66%)
Earnings Per Share (fils)	4.33	1.47	(66.05%)
Total Operating Revenue (KWD)	3,707,549	2,752,093	(25.77%)
Net Operating Profit / (Loss) (KWD)	1,005,666	452,132	(55.04%)
Return on Average Equity (ROAE)	4.20%	4.41%	
Return on Average Assets (ROAA)	2.87%	3.01%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	11,104,844	9,876,964	(11.1%)
Non-current Assets	43,722,770	44,614,034	2.0%
Total Assets	54,827,614	54,490,998	(0.6%)
Shareholders' Equity*	37,258,880	37,392,134	0.4%

#### Liabilities:

Current Liabilities	3,843,604	3,901,325	1.5%
Non-current Liabilities	5,223,554	4,642,838	(11.1%)
Total Liabilities	9,067,158	8,544,163	(5.8%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	319,581.9	P/E (x)	13.57
Value (KWD '000)	34,508.0	P/BV (x)	0.60
Closing Price (KWD)	0.095	Dividend Yield	5.90%
Book Value Per Share (KWD)	0.159	YTD Share Turnove	136.25%
Current Market Capitalization (KWD Million)	22.4	Beta	0.74

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Jul-24

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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