

## National Industries Co.

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	1,739,440	3,052,317	75.477%
Earnings Per Share (fils)	4.97	8.71	75.252%
Total Operating Revenue (KWD)	24,420,165	25,176,819	3.098%
Net Operating Profit / (Loss) (KWD)	4,789,009	4,670,277	(2.479%)
Return on Average Equity (ROAE)	4.14%	6.05%	
Return on Average Assets (ROAA)	3.03%	4.40%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	58,964,379	58,894,453	(0.1%)
Non-current Assets	56,440,156	60,392,422	7.0%
Total Assets	115,404,535	119,286,875	3.4%
Shareholders' Equity*	84,010,423	86,429,549	2.9%

#### Liabilities:

Current Liabilities	21,773,291	22,067,312	1.4%
Non-current Liabilities	8,281,603	9,321,677	12.6%
Total Liabilities	30,054,894	31,388,989	4.4%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,887.1	P/E (x)	12.67
Value (KWD '000)	1,006.1	P/BV (x)	0.76
Closing Price (KWD)	0.182	Dividend Yield	5.48%
Book Value Per Share (KWD)	0.241	YTD Share Turnove	1.64%
Current Market Capitalization (KWD Million)	65.4	Beta	0.19

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Jul-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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