

National Petroleum Services Co.

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	3,733,731	4,295,257	15.04%
Earnings Per Share (fils)	41.33	47.55	15.05%
Total Operating Revenue (KWD)	14,726,952	14,805,066	0.53%
Net Operating Profit / (Loss) (KWD)	5,168,713	5,711,237	10.50%
Return on Average Equity (ROAE)	30.42%	26.09%	
Return on Average Assets (ROAA)	18.89%	16.42%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
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Assets:

Current Assets	50,296,082	62,316,629	23.90%
Non-current Assets	35,178,281	34,796,953	(1.08%)
Total Assets	85,474,363	97,113,582	13.62%

Shareholders' Equity*	53,090,870	61,838,869	16.48%
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Liabilities:

Current Liabilities	11,788,947	12,380,963	5.02%
Non-current Liabilities	3,549,126	4,367,261	23.05%
Total Liabilities	15,338,073	16,748,224	9.19%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	137.4	P/E (x)	10.01
Value (KWD '000)	207.0	P/BV (x)	2.43
Closing Price (KWD)	1.548	Dividend Yield	5.95%
Book Value Per Share (KWD)	0.638	YTD Share Turnove	0.14%
Current Market Capitalization (KWD Million)	150.2	Beta	0.19

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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