

National Petroleum Services Co.

FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	13,424,081	14,433,059	7.52%
Earnings Per Share (fils)	148.59	159.76	7.52%
Total Operating Revenue (KWD)	41,028,898	61,082,715	48.88%
Net Operating Profit / (Loss) (KWD)	13,182,314	22,134,914	67.91%
Cash Dividends Per Share (fils)	70.00	95.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	29.49%	27.00%	
Return on Average Assets (ROAA)	17.86%	16.86%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	44,638,355	57,422,470	28.64%
Non-current Assets	34,986,535	34,128,521	(2.45%)
Total Assets	79,624,890	91,550,991	14.98%
Shareholders' Equity*	49,356,547	57,548,206	16.60%
Liabilities:			
Current Liabilities	10,891,728	12,002,147	10.20%
Non-current Liabilities	3,271,822	4,236,493	29.48%
Total Liabilities	14,163,550	16,238,640	14.65%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	41.1	P/E (x)	10.71
Value (KWD '000)	60.8	P/BV (x)	2.69
Closing Price (KWD)	1.594	Dividend Yield	5.78%
Book Value Per Share (KWD)	0.593	YTD Share Turnove	0.042%
Current Market Capitalization (KWD Million)	154.6	Beta	0.19

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Mar-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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