

National Petroleum Services Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	5,149,018	7,637,068	48.32%
Earnings Per Share (fils)	57.00	84.54	48.32%
Total Operating Revenue (KWD)	19,628,617	28,405,004	44.71%
Net Operating Profit / (Loss) (KWD)	5,502,473	10,224,700	85.82%
Cash Dividends Per Share (fils)	70.00	70.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	20.54%	23.84%	
Return on Average Assets (ROAA)	14.13%	14.63%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	33,803,740	46,845,157	38.58%
Non-current Assets	34,403,660	35,001,392	1.74%
Total Assets	68,207,400	81,846,549	20.00%

Shareholders' Equity*	41,415,804	50,669,540	22.34%
Liabilities:			
Current Liabilities	9,223,551	10,706,161	16.07%
Non-current Liabilities	2,997,865	3,896,081	29.96%
Total Liabilities	12,221,416	14,602,242	19.48%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	1,192.1	P/E (x)	12.33
Value (KWD '000)	1,298.8	P/BV (x)	2.67
Closing Price (KWD)	1.395	Dividend Yield	4.86%
Book Value Per Share (KWD)	0.522	YTD Share Turnove	1.23%
Current Market Capitalization (KWD Million)	135.3	Beta	0.17

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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