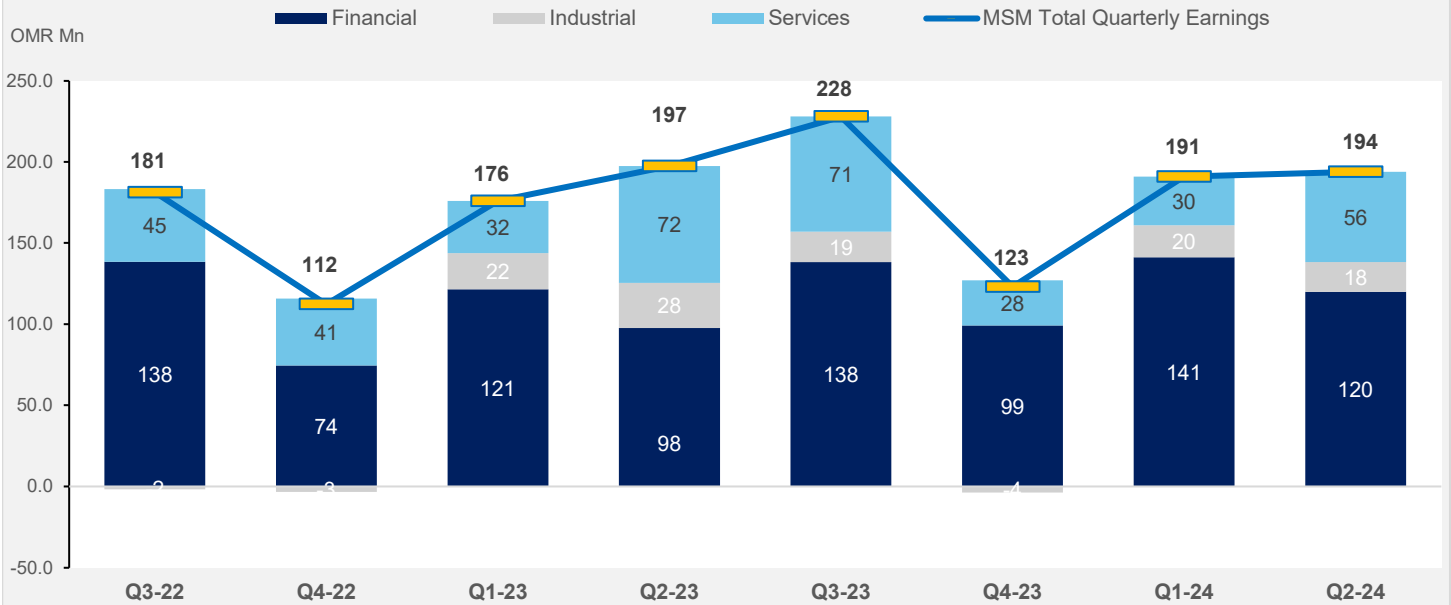
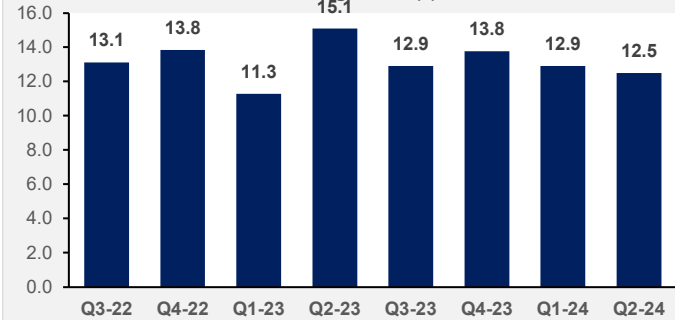


### Oman (MSX) - Corporate Earnings - Q2- 2024

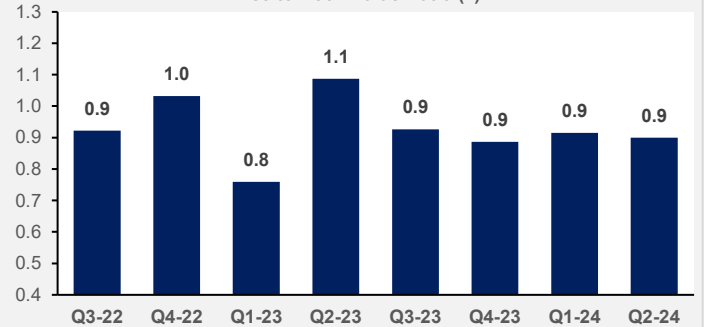
Quarterly Earnings Trend



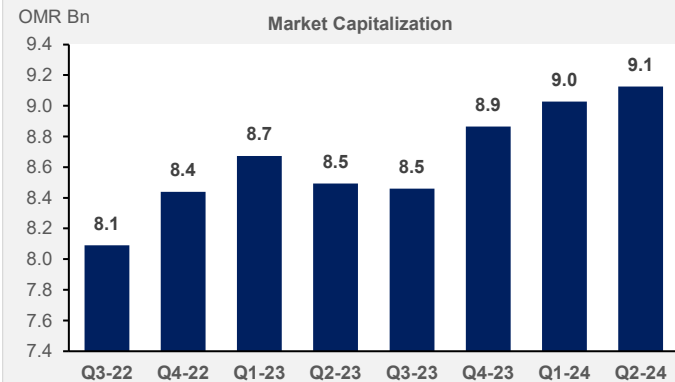
Price to Earnings Ratio (x)



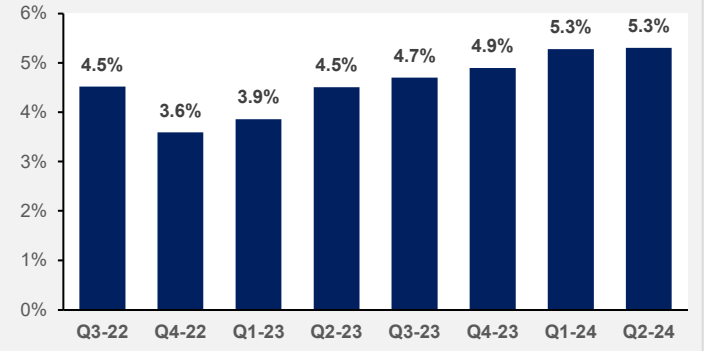
Price to Book Value Ratio (x)



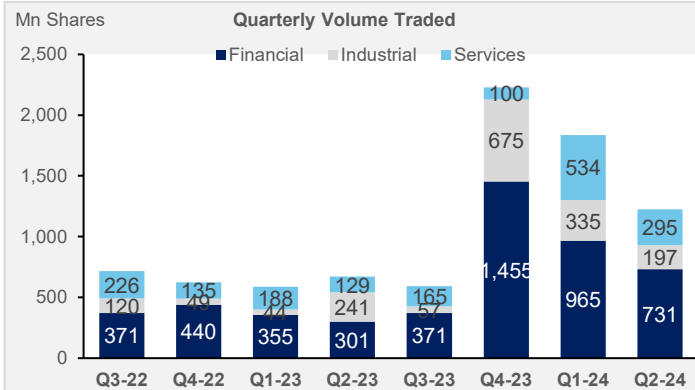
Market Capitalization



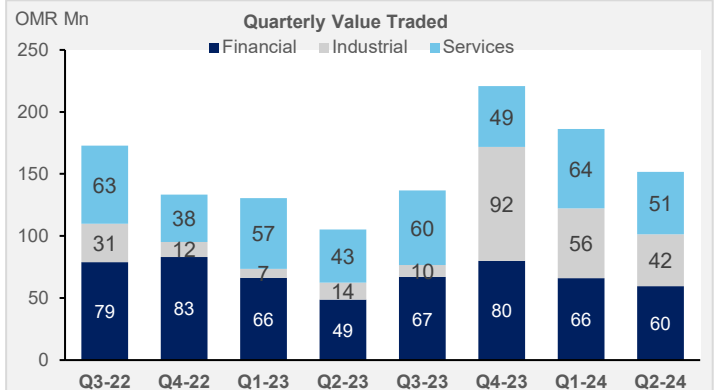
Div. Yield (%)



Quarterly Volume Traded



Quarterly Value Traded



**Oman (MSX) - Corporate Earnings - 1H- 2024**

Company Name <i>(Figures in OMR Mn)</i>	Net Profit (Loss) 2023	1H- Net Profit (Loss) 1H-2024	Variance	EPS 1H-2023 (OMR)	EPS 1H-2024 (OMR)	Net Profit (Loss) Q2-2023	Net Profit (Loss) Q2-2024	Variance
Ahli Bank	14.40	<b>14.58</b>	1.2%	0.008	0.006	8.854	<b>8.79</b>	(0.8%)
Bank Dhofar	19.86	<b>16.81</b>	(15.4%)	0.006	0.006	9.838	<b>6.00</b>	(39.0%)
Bank Muscat	92.85	<b>100.58</b>	8.3%	0.012	0.013	41.551	<b>46.34</b>	11.5%
National Bank Of Oman	22.95	<b>24.49</b>	6.7%	0.014	0.016	8.600	<b>9.02</b>	4.9%
Sohar Bank	19.97	<b>46.53</b>	133.0%	0.004	0.008	10.399	<b>25.14</b>	141.8%
Al Batinah Development & Investment Holding Co.	(0.10)	<b>(0.04)</b>	57.3%	(0.004)	0.001	(0.061)	<b>(0.03)</b>	46.9%
Sharqiya Investment Holding Co.	0.25	<b>0.33</b>	31.2%	0.003	0.003	0.057	<b>0.03</b>	(47.5%)
Financial Services Co.	(0.12)	<b>0.01</b>	NM	(0.005)	(0.000)	(0.085)	<b>(0.02)</b>	72.1%
Global Financial Inv. Co.	1.02	<b>2.84</b>	178.0%	0.005	0.014	0.316	<b>1.50</b>	374.5%
Muscat Finance Co. Ltd.	0.59	<b>0.15</b>	(74.7%)	(0.001)	0.004	0.249	<b>0.02</b>	(91.2%)
National Finance Co.	5.11	<b>5.86</b>	14.5%	0.010	0.01	3.205	<b>3.43</b>	7.1%
Oman & Emirates Investment Holding Co.	0.30	<b>1.08</b>	266.3%	0.002	0.008	0.154	<b>0.18</b>	15.3%
OMINVEST	17.22	<b>13.66</b>	(20.7%)	0.044	0.034	5.947	<b>4.39</b>	(26.1%)
The Financial Corporation Co.	0.50	<b>0.17</b>	(65.7%)	0.007	0.010	0.419	<b>0.03</b>	(92.5%)
United Finance Co.	0.81	<b>0.91</b>	12.8%	0.004	0.006	0.553	<b>0.48</b>	(14.0%)
Taageer Finance	1.56	<b>2.13</b>	36.6%	0.006	0.008	0.672	<b>1.17</b>	74.1%
Bank Nizwa	7.22	<b>8.01</b>	10.9%	0.007	0.004	3.703	<b>4.14</b>	11.8%
Al Anwar Holding	(0.65)	<b>0.90</b>	NM	0.007	0.004	(0.007)	<b>(0.05)</b>	(600.0%)
AL MADINA INVESMENT Holding Co.	(0.64)	<b>(0.51)</b>	20.0%	(0.007)	(0.006)	(0.454)	<b>(0.30)</b>	33.1%
Oman Investment & Finance Co.	2.23	<b>4.56</b>	104.5%	0.009	0.018	0.803	<b>2.04</b>	153.9%
Oman Arab Bank	6.28	<b>12.70</b>	102.4%		0.008	0.761	<b>6.29</b>	726.0%
<b>Financial Sector</b>	<b>219.1</b>	<b>261.1</b>	<b>19.2%</b>			<b>97.6</b>	<b>119.9</b>	<b>22.8%</b>
Al Anwar Ceramic Tiles Co.	3.11	<b>0.35</b>	(88.8%)	0.014	0.001	0.522	<b>(0.15)</b>	NM
Al Hassan Engineering Co.	(1.67)		NM	(0.022)		(0.905)		NM
Al Jazeera Steel Products Co.	2.01	<b>2.59</b>	28.8%	0.025	0.074	0.529	<b>0.76</b>	44.4%
Computer Stationery Industry Co.	(0.11)	<b>(0.05)</b>	53.1%	(0.011)	(0.005)	(0.080)	<b>0.03</b>	NM
Construction Materials Industries Co.	(0.03)	<b>(0.09)</b>	(213.2%)	(0.000)	0.008	0.016	<b>(0.05)</b>	NM
Dhofar Beverages & Foodstuff Co.	(0.03)	<b>0.02</b>	NM	(0.001)	(0.012)	(0.037)	<b>(0.07)</b>	(90.1%)
Dhofar Cattle Feed Co.	(1.57)	<b>(1.53)</b>	2.5%	(0.005)	(0.041)	(1.062)	<b>(1.53)</b>	(44.3%)
Al Maha Ceramics Co	(0.15)	<b>(1.37)</b>	(818.9%)	(0.003)	(0.025)	(0.258)	<b>(0.82)</b>	(216.1%)
Gulf International Chemicals Co.	0.04	<b>0.07</b>	54.5%	0.002	NM	0.020	<b>0.0377</b>	85.1%
Gulf Mushroom Products Co.	0.86	<b>1.06</b>	22.7%	0.019	0.018	0.402	<b>0.46</b>	13.4%
Majan Glass Co.	(0.23)	<b>(0.34)</b>	(48.2%)	(0.006)	(0.008)	0.057	<b>(0.16)</b>	NM
Muscat Gases Co.	(0.02)	<b>(0.16)</b>	(811.9%)	(0.000)	(0.005)	(0.101)	<b>(0.15)</b>	(46.9%)
Muscat Thread Mills Co.	(0.02)	<b>0.22</b>	NM	(0.001)	0.013	(0.031)	<b>0.12</b>	NM
National Aluminium Products Co.	(1.00)	<b>(1.01)</b>	(1.2%)	(0.312)	(0.087)	(0.573)	<b>(0.41)</b>	28.1%
National Real Estate Development	(0.010)	<b>(0.012)</b>	(20.7%)	(0.006)	(0.007)	(0.003)	<b>(0.005)</b>	(69.2%)
The National Detergent Co.	0.28	<b>0.76</b>	170.9%	0.014	0.038	0.129	<b>0.36</b>	182.1%
National Gas Co.	(0.09)	<b>(0.12)</b>	(37.3%)	(0.001)		(0.223)	<b>(0.02)</b>	91.5%
National Mineral Water Co.	0.049	<b>(0.26)</b>	NM	0.002	(0.010)	0.047	<b>(0.16)</b>	NM

**Oman (MSX) - Corporate Earnings - 1H- 2024**

Company Name <i>(Figures in OMR Mn)</i>	Net Profit (Loss) 2023	1H- Net Profit (Loss) 1H-2024	Variance	EPS 1H-2023 (OMR)	EPS 1H-2024 (OMR)	Net Profit (Loss) Q2-2023	Net Profit (Loss) Q2-2024	Variance
Oman Cables Industry Co.	9.42	11.05	17.4%	0.105	0.123	4.941	5.56	12.4%
Oman Cement Co.	4.19	5.97	42.4%	0.013	0.013	1.799	2.60	44.4%
Oman Chlorine Co.	1.43	0.73	(49.1%)	0.020	0.010	0.616	0.30	(51.0%)
Oman Chromite Co.	1.54	0.63	(58.8%)	0.466	0.123	0.736	0.37	(50.3%)
Omani Packaging Co.	0.37	0.27	(26.6%)	0.011	0.008	0.175	0.05	(69.4%)
Oman Refreshment Co. Ltd.	3.81	(1.46)	NM	0.076	(0.029)	2.623	0.13	(94.9%)
Oman Euro Foods Industries Co.	(0.03)	(0.09)	(176.5%)	(0.017)	(0.047)	(0.032)	(0.07)	(115.6%)
Packaging Co. Ltd.	0.18	0.04	(75.3%)	0.062	0.015	0.029	(0.03)	NM
Raysut Cement Co.	(1.76)	(4.62)	(161.5%)	(0.008)	(0.023)	(0.888)	(2.00)	(125.3%)
Salalah Mills	(0.82)	0.27	NM	(0.014)	0.005	(1.244)	0.01	NM
Al Fajar Al Alamia	(2.93)	(1.97)	32.7%	(0.059)	(0.040)	(1.266)	(1.06)	16.6%
National Biscuit Industries Co	0.00	0.12	NM	0.001	0.117	0.146	0.14	(7.4%)
OQ Gas Networks	33.08	27.67	(16.4%)	0.008	0.006	21.629	14.10	(34.8%)
<b>Industrial Sector</b>	<b>49.9</b>	<b>38.7</b>	<b>(22.4%)</b>			<b>27.7</b>	<b>18.3</b>	<b>(33.8%)</b>
Phoenix Power Co.	10.15	10.35	2.0%	0.007	0.007	14.559	14.67	0.8%
ACWA Power Barka	0.55	(0.49)	NM	0.003	(0.003)	0.316	(0.60)	NM
Al Jazeira Services Co.	1.61	0.56	(65.4%)	0.014	0.005	0.421	0.21	(50.7%)
A'Saffa Food Co.	1.37	3.16	130.6%	0.011	(0.015)	0.599	1.19	98.4%
Dhofar Insurance Co.	2.26	2.39	6.2%	0.019	0.026	0.845	0.60	(28.7%)
Dhofar Poultry Co.	(0.66)		NM	(0.024)		(0.575)		NM
Dhofar Tourism Co.	(0.61)	(0.45)	26.0%	(0.021)	0.008	(0.432)	(0.45)	(3.9%)
Gulf Hotels Co. Ltd.	0.36	0.54	51.2%	(0.220)	(0.214)	(0.035)	0.01	NM
Hotels Management Co. International	0.30	0.50	65.6%	(0.396)	(0.551)	(0.297)	(0.27)	7.3%
Oman International Engineering and Investment Co	1.04	1.00	(3.4%)	0.007	0.010	0.567	0.54	(5.3%)
Oman Oil Marketing Co.	2.31	1.75	(24.3%)	0.036	0.028	0.896	0.95	6.4%
Oman United Insurance Co.	0.96	0.56	(42.0%)		0.006	0.118	0.96	710.0%
Renaissance Services Co.	5.33	5.02	(5.8%)	0.025	0.023	2.616	2.72	4.1%
Salalah Beach Resort	(0.41)		NM	(0.065)	(0.114)	(0.259)		NM
Salalah Port Services Co.	2.36	1.57	(33.6%)	0.017	0.009	1.193	0.72	(39.3%)
Shell Oman Marketing Co.	1.97	1.56	(20.8%)	0.020	0.015	0.975	0.73	(24.9%)
Oman Telecommunications Co.	38.49	27.82	(27.7%)	0.050	0.037	17.258	14.95	(13.4%)
Galfar Engineering & Contracting Co.	0.94	0.39	(59.0%)	0.004	0.004	0.500	0.19	(62.4%)
Voltamp Energy Co.	0.04	1.826	NM	0.000	0.022	0.647	1.20	85.2%
Oman Qatari Telecommunications Co.	5.77	4.91	(14.8%)	0.009	0.008	2.997	2.13	(28.9%)
Sharqiyah Desalination Co.	0.43	0.30	(29.6%)	0.004	0.010	0.243	0.18	(27.0%)
Sembcorp Salalah	10.59	11.40	7.7%	0.011	0.012	6.042	6.46	7.0%
Al Madina Takaful Co.	0.59	1.82	211.2%	0.004	0.010	0.489	1.60	227.9%
Al Batinah Power Co.	6.52	7.31	12.0%	0.010	0.011	8.272	8.64	4.4%
Sahara Hospitality Services	1.17	1.38	17.9%	0.148	0.175	0.577	0.74	28.5%
Oman Education and Training Investment	1.40	4.46	219.1%	0.020	0.064	0.574	1.96	241.9%

Oman (MSX) - Corporate Earnings - 1H- 2024

Company Name <i>(Figures in OMR Mn)</i>	Net Profit (Loss) 2023	1H- Net Profit (Loss) 1H-2024	Variance	EPS 1H-2023 (OMR)	EPS 1H-2024 (OMR)	Net Profit (Loss) Q2-2023	Net Profit (Loss) Q2-2024	Variance
Oman Reinsurance	0.71	1.07	51.2%	0.001	0.003	1.133	0.09	(91.9%)
Barka Desalination	0.41	0.52	28.3%	0.005	0.007	0.118	0.36	206.8%
LIVA Group	(1.18)	(16.57)	NM	(0.004)	0.129	1.531	(15.69)	NM
Services Sector	104.8	85.5	(18.4%)			72.0	55.6	(22.8%)
Total Market	373.8	385.3	3.1%			197.3	193.8	-1.8%

\*Totals may not be comparable to y-o-y numbers as it includes companies that have not yet filed their quarterly results at the time of publishing this report.

Source : Company Financials, Bloomberg,Reuters, Kamco Invest Research

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**Kamco Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [research@kamcoinvest.com](mailto:research@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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