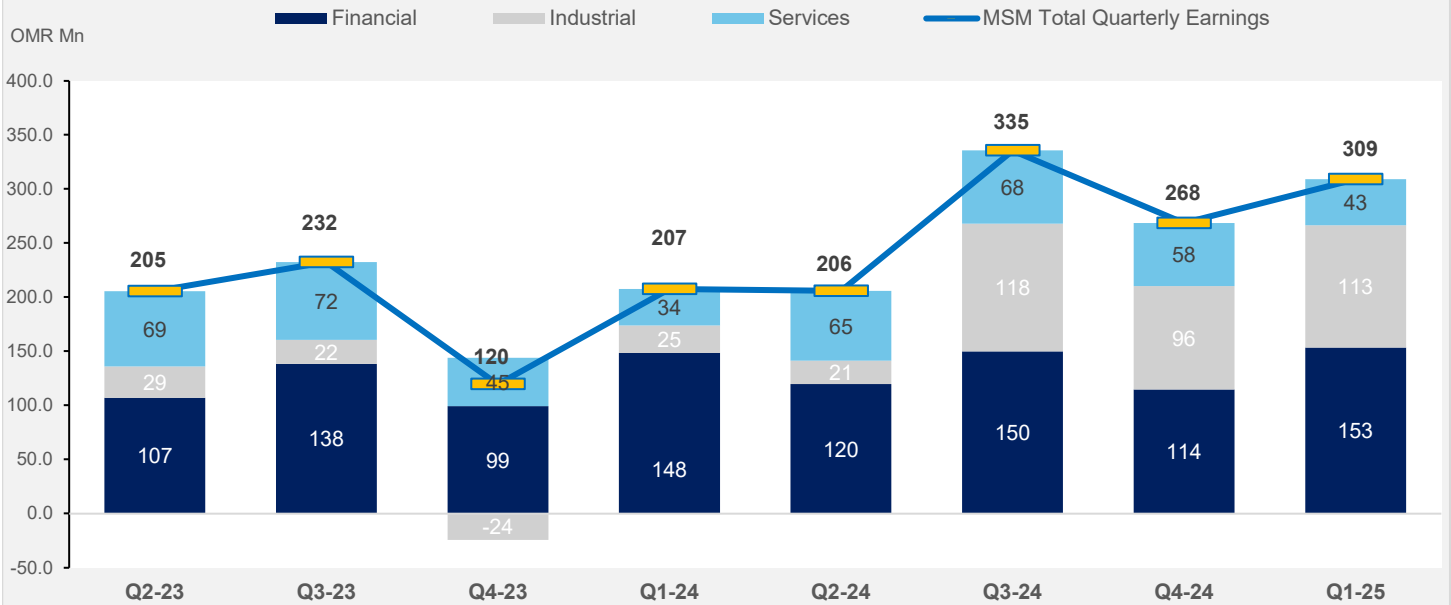
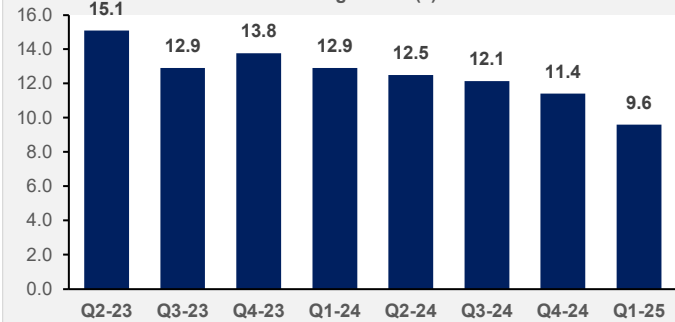


### Oman (MSX) - Corporate Earnings - Q1- 2025

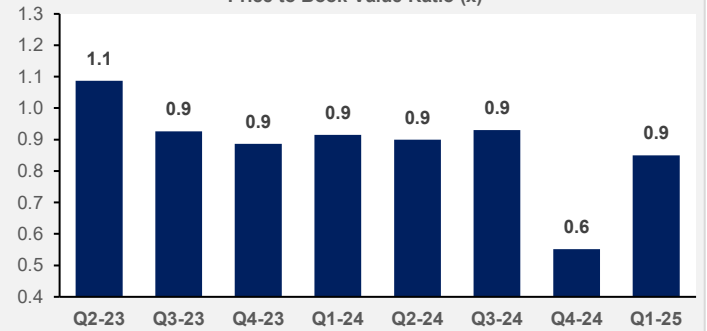
Quarterly Earnings Trend



Price to Earnings Ratio (x)



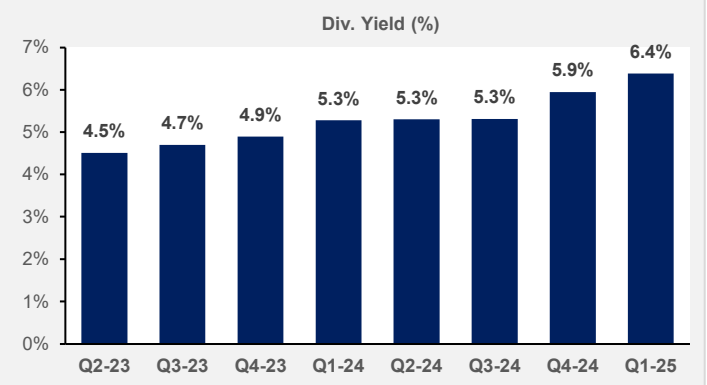
Price to Book Value Ratio (x)



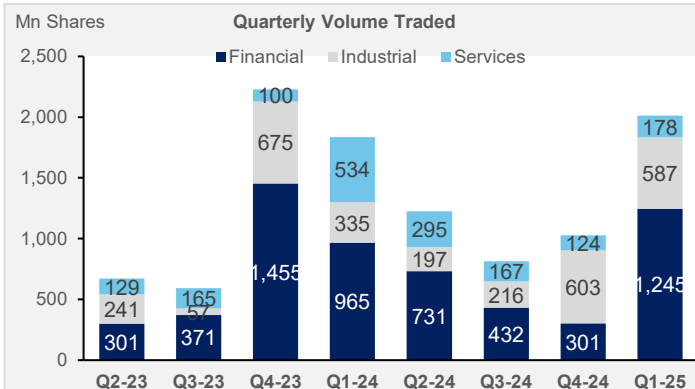
Market Capitalization



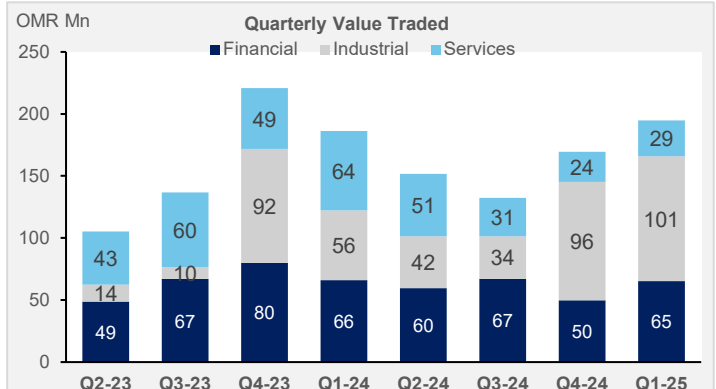
Div. Yield (%)



Quarterly Volume Traded



Quarterly Value Traded



## Oman (MSX) - Corporate Earnings - Q1- 2025

Company Name (Figures in OMR Mn)	Net Profit (Loss) Q1-2024	Net Profit (Loss) Q1-2025	Variance	EPS Q1-2024 (OMR)	EPS Q1-2025 (OMR)
Ahli Bank	8.625	9.708	12.6%	0.002	0.005
Oman Arab Bank	6.418	7.420	15.6%	0.004	0.004
Bank Dhofar	10.805	12.155	12.5%	0.004	0.004
Bank Muscat	54.240	58.561	8.0%	0.007	0.008
National Bank Of Oman	15.470	17.081	10.4%	0.010	0.011
Sohar Bank	25.125	21.459	(14.6%)	0.004	0.032
Al Batinah Development & Investment Holding Co.	(0.011)	0.001	NM	(0.001)	0.000
Al Omaniya Financial Services Co.	0.899	0.919	2.2%	0.003	0.003
Sharqiya Investment Holding Co.	0.301	0.366	21.4%	0.003	0.004
Dhofar International Dev. & Inv. Holding Co.	3.153	3.741	18.7%	0.008	0.009
Financial Services Co.	0.033	(0.007)	NM	0.002	(0.000)
Global Financial Inv. Co.	1.338	1.177	(12.0%)	0.007	0.008
Muscat Finance Co. Ltd.	0.127	0.418	229.1%	0.000	0.001
Muscat Insurance Co.	0.400	0.218	(45.4%)	0.037	0.020
National Finance Co.	2.424	1.959	(19.2%)	0.004	0.006
Oman & Emirates Investment Holding Co.	0.905	0.121	(86.6%)	0.007	0.001
Ominvest	9.263	9.616	3.8%	0.010	0.010
The Financial Corporation Co.	0.141	(0.217)	NM	0.002	(0.003)
United Finance Co.	0.438	0.509	16.0%	0.005	0.006
Taageer Finance	0.963	1.340	39.1%	0.003	0.005
Bank Nizwa	3.865	4.516	16.8%	0.002	0.004
Al Anwar Holding	0.947	0.679	(28.3%)	0.004	0.003
Al Madina Invesment H Olding Co.	(0.206)	(0.213)	(3.3%)	(0.002)	(0.003)
Oman Investment & Finance Co.	2.523	1.687	(33.1%)	0.010	0.007
<b>Financial Sector</b>	<b>148.2</b>	<b>153.2</b>	<b>3.4%</b>		
Al Anwar Ceramic Tiles Co.	0.502	0.361	(28.0%)	0.002	0.002
Al Jazeera Steel Products Co.	1.830	2.138	16.8%	0.015	0.017
Computer Stationery Industry Co.	(0.082)		NM	(0.008)	
Construction Materials Industries Co.	(0.047)	(0.023)	51.6%	(0.001)	(0.000)
Dhofar Beverages & Foodstuff Co.	0.086	(0.039)	NM	0.004	(0.002)
Dhofar Investment Company	0.003	0.502	NM		
Al Maha Ceramics Co	(0.550)	0.132	NM	(0.010)	0.002
Gulf International Chemicals Co.	0.029	0.005	(81.8%)	0.001	0.001
Gulf Mushroom Products Co.	0.602	0.559	(7.1%)	0.013	0.012
Majan Glass Co.	(0.177)	(0.242)	(36.3%)	(0.004)	(0.006)
Muscat Gases Co.	(0.012)	0.017	NM	0.000	0.001
Muscat Thread Mills Co.	0.104	0.148	42.4%	0.006	0.009
National Aluminium Products Co.	(0.600)	(0.267)	55.5%	(0.070)	(0.031)
Oman Flour Mills	2.354	2.749	16.8%	0.014	0.017
National Real Estate Development	(0.007)	(0.009)	(15.0%)	(0.004)	(0.005)
The National Detergent Co.	0.395	0.360	(8.9%)	0.020	0.018
National Gas Co.	(0.104)	(0.209)	(100.7%)	(0.001)	(0.002)
National Mineral Water Co.	(0.097)	(0.319)	(230.1%)	(0.004)	(0.012)
Oman Cables Industry Co.	5.499	5.559	1.1%	0.061	0.062
Oman Cement Co.	3.368	2.986	(11.4%)	0.010	0.009
Oman Chlorine Co.	0.424	0.496	17.0%	0.006	0.010
Oman Chromite Co.	0.267	0.259	(3.2%)	0.081	0.079
Omani Packaging Co.	0.219	0.073	(66.6%)	0.007	0.002
Oman Refreshment Co. Ltd.	(1.593)	(0.125)	92.2%	(0.032)	(0.002)
Oman Euro Foods Industries Co.	(0.025)	(0.137)	(448.0%)	(0.013)	(0.069)
Raysut Cement Co.	(2.614)	(1.874)	28.3%	(0.013)	(0.009)
Salalah Mills	0.252	1.152	356.9%	0.005	0.018
Al Fajar Al Alamia	(0.918)	(0.913)	0.6%	(0.019)	(0.019)
Smn Power Holding	2.520	(0.941)	NM	0.013	(0.005)
Barka Desalination	0.159	0.408	156.6%	0.002	0.005
OQ Gas Networks	13.567	12.597	(7.2%)	0.003	0.003
OQ Exploration & Production SA		74.867			
OQ BASE INDUSTRIES (SFZ)		12.795			
<b>Industrial Sector</b>	<b>25.4</b>	<b>113.1</b>			
Dhofar Generating Company	(1.780)		NM		
Phoenix Power Co.	(4.315)	(3.130)	27.5%	(0.003)	(0.002)
Acwa Power Barka	0.113	(0.629)	NM	0.001	(0.004)
Al Jazeira Services Co.	0.350	0.156	(55.4%)	0.004	0.002

**Oman (MSX) - Corporate Earnings - Q1- 2025**

Company Name <i>(Figures in OMR Mn)</i>	Net Profit (Loss) Q1-2024	Net Profit (Loss) Q1-2025	Variance	EPS Q1-2024 (OMR)	EPS Q1-2025 (OMR)
A'Saffa Food Co.	1.972	1.692	(14.2%)	0.016	0.014
Dhofar Insurance Co.	1.792	1.900	6.0%	0.016	0.017
Dhofar Tourism Co.	(0.001)	0.017	NM	(0.001)	0.001
Gulf Hotels Co. Ltd.	0.529	0.477	(9.9%)	0.154	0.139
Hotels Management Co. International	0.774	0.560	(27.6%)	0.258	0.186
Al Maha Petroleum Products Marketing Co.	1.310	1.118	(14.7%)	0.019	0.016
Oman Reinsurance	0.977	1.101	12.7%	0.003	0.003
Oman International Engineering And Investment Co	0.466	0.754	61.8%	0.003	0.010
Oman Oil Marketing Co.	0.796	0.899	13.0%	0.012	0.014
Musandam Power Co	(0.760)	(0.700)	7.9%	(0.011)	(0.010)
Oman United Insurance Co.	(0.537)	0.357	NM	(0.005)	0.004
Ubar Hotels & Resorts	(0.190)	(0.094)	50.5%	(0.004)	(0.002)
Renaissance Services Co.	2.294	1.456	(36.5%)	0.011	0.007
Salalah Port Services Co.	0.846	0.024	(97.2%)	0.005	0.000
Shell Oman Marketing Co.	0.827	1.055	27.6%	0.008	0.011
Oman Telecommunications Co.	12.873	15.672	21.7%	0.017	0.021
Galfar Engineering & Contracting Co.	0.198	(0.680)	NM	0.001	(0.002)
Voltamp Energy Co.	0.627	3.059	387.8%	0.007	0.033
Sohar Power	0.428	(0.132)	NM	0.428	
Oman Qatari Telecommunications Co.	2.783	1.835	(34.1%)	0.004	0.003
Sharqiyah Desalination Co.	0.122	0.108	(11.3%)	0.001	0.001
Sembcorp Salalah	4.933	4.943	0.2%	0.005	0.005
Al Madina Takaful Co.	0.217	0.287	32.3%	0.001	0.002
Al Batinah Power Co.	(1.330)	(1.364)	(2.6%)	(0.002)	(0.020)
Al Suwadi Power Co.	(1.280)	(1.107)	13.5%	(0.002)	(0.002)
Sahara Hospitality Services	0.640	0.670	4.8%	0.080	0.084
Oman Education And Training Investment	2.498	2.373	(5.0%)	0.036	0.034
Majan College	0.206	0.268	30.5%	0.002	0.003
Oman Fisheries Co.	(0.433)	(0.629)	(45.3%)	(0.003)	(0.004)
National Life & General Insurance	(0.880)	4.085	NM	(0.002)	0.010
Oman Qatar Insurance	0.160	0.782	388.8%	0.001	0.005
Arabia Falcon Insurance	0.630	0.490	(22.2%)	0.006	0.005
Abraj Energy Services	5.950	4.903	(17.6%)	0.008	0.006
<b>Services Sector</b>	<b>33.8</b>	<b>42.6</b>	<b>26.0%</b>		
<b>Total Market</b>	<b>207.4</b>	<b>308.9</b>	<b>48.9%</b>		

\*Totals may not be comparable to y-o-y numbers as it includes companies that have not yet filed their quarterly results at the time of publishing this report.

Source : Company Financials, Bloomberg,Reuters, Kamco Invest Research

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**Kamco Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [research@kamcoinvest.com](mailto:research@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)