

## Mubarrad Transportation Co.

### FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	1,014,632	4,620	(99.5%)
Earnings Per Share (fils)	6.28	0.03	(99.5%)
Total Operating Revenue (KWD)	2,229,474	1,566,913	(29.7%)
Net Operating Profit / (Loss) (KWD)	966,438	315,181	(67.4%)
Cash Dividends Per Share (fils)	5.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	4.98%	0.02%	
Return on Average Assets (ROAA)	4.06%	0.02%	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
<b>Assets:</b>			
Current Assets	4,766,675	4,551,759	(4.5%)
Non-current Assets	20,219,655	18,723,372	(7.4%)
Total Assets	24,986,330	23,275,131	(6.8%)
Shareholders' Equity*	20,665,130	19,897,689	(3.7%)
<b>Liabilities:</b>			
Current Liabilities	3,750,543	2,998,198	(20.1%)
Non-current Liabilities	514,439	327,490	(36.3%)
Total Liabilities	4,264,982	3,325,688	(22.0%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	40,148.2	P/E (x)	NM
Value (KWD '000)	3,039.1	P/BV (x)	0.60
Closing Price (KWD)	0.073	Dividend Yield*	6.73%
Book Value Per Share (KWD)	0.124	YTD Share Turnover	24.53%
Current Market Capitalization (KWD Million)	11.9	Beta	0.93

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 23-Feb-21

NM: Not Meaningful \* Dividend Yield is based on latest paid dividends.

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### Disclosure:

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