

Mubarrad Transportation Co.

1H-2022 Financial Results Announcement

| Profitability | 1H-2021 | 1H-2022 | Variance |
|-------------------------------------|---------|---------|----------|
| Net Profit / (Loss) (KWD) | 699,128 | 950,706 | 36.0% |
| Earnings Per Share (fils) | 4.27 | 5.81 | 36.1% |
| Total Operating Revenue (KWD) | 895,602 | 878,004 | (1.96%) |
| Net Operating Profit / (Loss) (KWD) | 439,805 | 543,618 | 23.60% |
| Return on Average Equity (ROAE) | 3.18% | 9.32% | |
| Return on Average Assets (ROAA) | 2.64% | 8.21% | |

| Balance Sheet Summary (KWD) | 30-Jun-21 | 30-Jun-22 | Variance |
|-----------------------------|------------|------------|----------|
| Assets: | | | |
| Current Assets | 4,802,250 | 4,965,584 | 3.4% |
| Non-current Assets | 18,807,801 | 18,604,407 | (1.1%) |
| Total Assets | 23,610,051 | 23,569,991 | (0.2%) |
| Shareholders' Equity* | 20,563,589 | 20,968,327 | 2.0% |

Liabilities:

| | | | |
|-------------------------|-----------|-----------|---------|
| Current Liabilities | 2,674,012 | 2,220,694 | (17.0%) |
| Non-current Liabilities | 320,691 | 322,776 | 0.7% |
| Total Liabilities | 2,994,703 | 2,543,470 | (15.1%) |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|----------|-------------------|-------|
| Volume (Shrs '000) | 84,896.2 | P/E (x) | 7.61 |
| Value (KWD '000) | 9,614.8 | P/BV (x) | 0.70 |
| Closing Price (KWD) | 0.090 | Dividend Yield | 5.56% |
| Book Value Per Share (KWD) | 0.128 | YTD Share Turnove | 51.9% |
| Current Market Capitalization (KWD Million) | 14.7 | Beta | 0.96 |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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