

Mubarrad Transportation Co.
February 16, 2020
Kuwait Stock Exchange FY-2019 Financial Results Announcement

Profitability	FY-2018	FY-2019	Variance
Net Profit / (Loss) (KWD)	1,668,373	1,014,632	(39.2%)
Earnings Per Share (fils)	10.30	6.28	(39.0%)
Total Operating Revenue (KWD)	3,180,404	3,151,502	(0.9%)
Gross Profit / (Loss) (KWD)	796,561	910,797	14.3%
Cash Dividends Per Share (fils)	5.00	5.00	
Bonus Shares (%)	5.0%	0.0%	
Return on Average Equity (ROAE)	8.29%	4.98%	
Return on Average Assets (ROAA)	6.66%	4.06%	

Balance Sheet Summary (KWD)	31-Dec-18	31-Dec-19	Variance
Assets:			
Current Assets	5,442,780	4,766,675	(12.4%)
Non-current Assets	19,595,733	20,219,655	3.2%
Total Assets	25,038,513	24,986,330	(0.2%)

Shareholders' Equity*	20,119,173	20,665,130	2.7%
Liabilities:			
Current Liabilities	3,932,510	3,750,543	(4.6%)
Non-current Liabilities	929,533	514,439	(44.7%)
Total Liabilities	4,862,043	4,264,982	(12.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	56,111.0	P/E (x)	11.28
Value (KWD '000)	4,058.6	P/BV (x)	0.55
Closing Price (KWD)	0.070	Dividend Yield	7.03%
Book Value Per Share (KWD)	0.128	YTD Share Turnover	34.28%
Current Market Capitalization (KWD Million)	11.4	Beta	0.92

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

kamcoinvest.com
Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest