

## Mubarrad Transportation Co.

### 1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	768,319	637,288	(17.1%)
Earnings Per Share (fils)	4.74	3.92	(17.3%)
Total Operating Revenue (KWD)	1,046,731	1,006,247	(3.9%)
Net Operating Profit / (Loss) (KWD)	732,278	634,185	(13.4%)
Return on Average Equity (ROAE)	6.07%	5.37%	
Return on Average Assets (ROAA)	5.46%	4.87%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
<b>Assets:</b>			
Current Assets	1,766,792	2,217,311	25.5%
Non-current Assets	19,665,844	19,645,801	(0.1%)
Total Assets	21,432,636	21,863,112	2.0%
Shareholders' Equity*	19,342,561	19,953,682	3.2%

#### Liabilities:

Current Liabilities	1,637,168	1,473,933	(10.0%)
Non-current Liabilities	417,956	435,497	4.2%
Total Liabilities	2,055,124	1,909,430	(7.1%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	183,126.3	P/E (x)	16.77
Value (KWD '000)	19,078.7	P/BV (x)	0.89
Closing Price (KWD)	0.108	Dividend Yield	4.63%
Book Value Per Share (KWD)	0.122	YTD Share Turnove	111.87%
Current Market Capitalization (KWD Million)	17.7	Beta	0.90

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Aug-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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