

Mobile Telecommunications Co.

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	151,882,000	172,178,000	13.4%
Earnings Per Share (fils)	35.00	40.00	14.3%
Total Operating Revenue (KWD)	1,269,784,000	1,414,820,000	11.4%
Net Operating Profit / (Loss) (KWD)	240,588,000	284,062,000	18.1%
Return on Average Equity (ROAE)	16.39%	17.66%	
Return on Average Assets (ROAA)	4.05%	4.33%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	1,391,697,000	1,569,805,000	12.8%
Non-current Assets	3,506,736,000	3,516,920,000	0.3%
Total Assets	4,898,433,000	5,086,725,000	3.8%
Shareholders' Equity*	1,202,730,000	1,246,569,000	3.6%

Liabilities:

Current Liabilities	1,418,637,000	1,435,619,000	1.2%
Non-current Liabilities	1,612,139,000	1,697,406,000	5.3%
Total Liabilities	3,030,776,000	3,133,025,000	3.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	771,395.3	P/E (x)	9.88
Value (KWD '000)	405,713.4	P/BV (x)	1.71
Closing Price (KWD)	0.494	Dividend Yield	7.09%
Book Value Per Share (KWD)	0.288	YTD Share Turnove	17.83%
Current Market Capitalization (KWD Million)	2,137.6	Beta	1.27

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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