

Mobile Telecommunications Co.

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	135,414,000	151,882,000	12.2%
Earnings Per Share (fils)	31.00	35.00	12.9%
Total Operating Revenue (KWD)	1,135,634,000	1,269,784,000	11.8%
Net Operating Profit / (Loss) (KWD)	212,745,000	240,588,000	13.1%
Return on Average Equity (ROAE)	15.36%	16.91%	
Return on Average Assets (ROAA)	3.93%	4.18%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	1,115,372,000	1,391,697,000	24.8%
Non-current Assets	3,672,898,000	3,506,736,000	(4.5%)
Total Assets	4,788,270,000	4,898,433,000	2.3%
Shareholders' Equity*	1,188,525,000	1,202,730,000	1.2%

Liabilities:

Current Liabilities	1,414,783,000	1,418,637,000	0.3%
Non-current Liabilities	1,571,817,000	1,612,139,000	2.6%
Total Liabilities	2,986,600,000	3,030,776,000	1.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	899,483.5	P/E (x)	13.03
Value (KWD '000)	553,836.9	P/BV (x)	2.19
Closing Price (KWD)	0.609	Dividend Yield	5.42%
Book Value Per Share (KWD)	0.278	YTD Share Turnove	20.8%
Current Market Capitalization (KWD Million)	2,635.2	Beta	1.28

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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