

MAZAYA Holding Co.
1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	1,616,145	1,062,392	(34%)
Earnings Per Share (fils)	3.31	2.14	(35%)
Total Operating Revenue (KWD)	7,024,766	6,052,949	(14%)
Net Operating Profit / (Loss) (KWD)	5,296,023	3,487,985	(34%)
Return on Average Equity (ROAE)	3.68%	2.49%	
Return on Average Assets (ROAA)	1.05%	0.85%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	20,418,889	15,878,436	(22%)
Non-current Assets	123,703,960	116,313,064	(6%)
Total Assets	144,122,849	132,191,500	(8%)
Shareholders' Equity*	48,055,352	46,434,947	(3%)

Liabilities:

Current Liabilities	10,433,825	8,680,473	(17%)
Non-current Liabilities	84,462,008	75,996,655	(10%)
Total Liabilities	94,895,833	84,677,128	(11%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	528,151.0	P/E (x)	33.16
Value (KWD '000)	38,656.3	P/BV (x)	0.84
Closing Price (KWD)	0.073	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.086	YTD Share Turnove	98.04%
Current Market Capitalization (KWD Million)	39.1	Beta	1.05

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Jul-25

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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