

## MAZAYA Holding Co.

### 1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	414,681	(24,824,756)	NM
Earnings Per Share (fils)	0.66	(39.79)	NM
Total Operating Revenue (KWD)	6,900,975	7,444,516	7.9%
Net Operating Profit / (Loss) (KWD)	2,868,821	2,217,219	(22.7%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
<b>Assets:</b>			
Current Assets	32,970,048	42,080,317	27.6%
Non-current Assets	179,036,043	143,930,940	(19.6%)
Total Assets	212,006,091	186,011,257	(12.3%)
Shareholders' Equity*	65,353,247	46,045,363	(29.5%)

#### Liabilities:

Current Liabilities	17,019,621	16,804,690	(1.3%)
Non-current Liabilities	117,912,514	112,347,811	(4.7%)
Total Liabilities	134,932,135	129,152,501	(4.3%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	315,890.7	P/E (x)	NM
Value (KWD '000)	14,225.6	P/BV (x)	0.63
Closing Price (KWD)	0.046	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.073	YTD Share Turnove	50.18%
Current Market Capitalization (KWD Million)	29.1	Beta	1.05

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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