

Mashaer Holding Company

Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	1,543,351	(1,920,659)	NM
Earnings Per Share (fils)	8.60	(10.85)	NM
Total Operating Revenue (KWD)	1,918,385	980,941	(48.9%)
Gross Profit / (Loss) (KWD)	696,310	(859,688)	NM
Return on Average Equity (ROAE)	6.36%	NM	
Return on Average Assets (ROAA)	4.62%	NM	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	3,748,985	5,028,894	34.1%
Non-current Assets	28,549,521	25,523,186	(10.6%)
Total Assets	32,298,506	30,552,080	(5.4%)
Shareholders' Equity*	22,873,456	20,310,045	(11.2%)

Liabilities:

Current Liabilities	5,301,938	5,240,561	(1.2%)
Non-current Liabilities	1,919,392	2,704,254	40.9%
Total Liabilities	7,221,330	7,944,815	10.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	53,112.5	P/E (x)	NM
Value (KWD '000)	3,643.8	P/BV (x)	0.51
Closing Price (KWD)	0.058	Dividend Yield	8.62%
Book Value Per Share (KWD)	0.113	YTD Share Turnover	29.60%
Current Market Capitalization (KWD Million)	10.4	Beta	0.44

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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