

## Mashaer Holding Company

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	1,315,024	804,400	(39%)
Earnings Per Share (fils)	7.46	4.70	(37%)
Total Operating Revenue (KWD)	1,216,423	1,352,527	11%
Net Operating Profit / (Loss) (KWD)	875,431	567,177	(35%)
Return on Average Equity (ROAE)	16.34%	6.89%	
Return on Average Assets (ROAA)	11.29%	4.81%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	2,239,974	3,073,985	37.2%
Non-current Assets	19,793,538	18,025,255	(8.9%)
Total Assets	22,033,512	21,099,240	(4.2%)

Shareholders' Equity*	15,861,221	14,286,737	(9.9%)
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#### Liabilities:

Current Liabilities	2,463,219	3,734,825	51.6%
Non-current Liabilities	2,231,123	2,015,848	(9.6%)
Total Liabilities	4,694,342	5,750,673	22.5%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	43,908.4	P/E (x)	10.26
Value (KWD '000)	3,048.2	P/BV (x)	0.75
Closing Price (KWD)	0.066	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.089	YTD Share Turnove	27.37%
Current Market Capitalization (KWD Million)	10.7	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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