

Mashaer Holding Company

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	(208,967)	340,897	NM
Earnings Per Share (fils)	(1.19)	1.93	NM
Total Operating Revenue (KWD)	1,405,156	912,540	(35.1%)
Net Operating Profit / (Loss) (KWD)	781,591	563,458	(27.9%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	3,168,551	2,303,813	(27.3%)
Non-current Assets	21,617,261	20,133,702	(6.9%)
Total Assets	24,785,812	22,437,515	(9.5%)
Shareholders' Equity*	16,952,997	14,875,958	(12.3%)

Liabilities:

Current Liabilities	3,570,662	3,151,159	(11.7%)
Non-current Liabilities	2,186,180	2,266,413	3.7%
Total Liabilities	5,756,842	5,417,572	(5.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	18,900.0	P/E (x)	NM
Value (KWD '000)	1,546.7	P/BV (x)	0.77
Closing Price (KWD)	0.064	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.084	YTD Share Turnove	10.5%
Current Market Capitalization (KWD Million)	11.4	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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