

Kuwait Financial Center

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	1,791,527	6,409,158	258%
Earnings Per Share (fils)	4.00	13.00	225%
Total Operating Revenue (KWD)	8,763,600	14,453,416	65%
Net Operating Profit / (Loss) (KWD)	1,785,421	6,125,158	243%
Return on Average Equity (ROAE)	3.27%	7.43%	
Return on Average Assets (ROAA)	1.80%	4.37%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	99,437,402	86,872,147	(13%)
Non-current Assets	75,100,576	103,504,851	38%
Total Assets	174,537,978	190,376,998	9%
Shareholders' Equity*	104,598,200	109,887,524	5%

Liabilities:

Current Liabilities	9,686,334	56,995,195	488%
Non-current Liabilities	53,043,565	14,441,018	(73%)
Total Liabilities	62,729,899	71,436,213	14%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	175,034.6	P/E (x)	10.07
Value (KWD '000)	26,158.5	P/BV (x)	0.73
Closing Price (KWD)	0.159	Dividend Yield	4.38%
Book Value Per Share (KWD)	0.218	YTD Share Turnove	34.67%
Current Market Capitalization (KWD Million)	80.3	Beta	0.80

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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