

Mabane Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	65,212,255	84,562,016	29.67%
Earnings Per Share (fils)	44.10	57.18	29.66%
Total Operating Revenue (KWD)	132,826,337	138,686,361	4.41%
Net Operating Profit / (Loss) (KWD)	79,272,361	82,117,455	3.59%
Cash Dividends Per Share (fils)	14.00	20.00	
Bonus Shares (%)	6.0%	6.0%	
Return on Average Equity (ROAE)	10.11%	12.04%	
Return on Average Assets (ROAA)	4.43%	4.78%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	178,165,056	131,926,521	(25.95%)
Non-current Assets	1,406,210,721	1,819,302,048	29.38%
Total Assets	1,584,375,777	1,951,228,569	23.15%
Shareholders' Equity*	669,503,955	735,525,669	9.86%
Liabilities:			
Current Liabilities	174,901,136	114,797,356	(34.36%)
Non-current Liabilities	656,530,049	994,472,829	51.47%
Total Liabilities	831,431,185	1,109,270,185	33.42%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	45,853.9	P/E (x)	18.26
Value (KWD '000)	47,760.2	P/BV (x)	2.10
Closing Price (KWD)	1.044	Dividend Yield	1.42%
Book Value Per Share (KWD)	0.497	YTD Share Turnove	3.10%
Current Market Capitalization (KWD Million)	1,543.9	Beta	1.00

Source: Kamco Research & Boursa Kuwait

Pricing data as of 2-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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