

Mabanee Co.
FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	56,410,017	21,589,398	(61.7%)
Earnings Per Share (fils)	51.17	19.55	(61.8%)
Total Operating Revenue (KWD)	96,362,123	65,538,120	(32.0%)
Net Operating Profit / (Loss) (KWD)	64,166,891	30,950,585	(51.8%)
Cash Dividends Per Share (fils)	14.00	6.00	
Bonus Shares (%)	6.0%	6.0%	
Return on Average Equity (ROAE)	12.56%	4.53%	
Return on Average Assets (ROAA)	6.17%	2.24%	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	92,379,446	58,795,225	(36.4%)
Non-current Assets	872,709,125	906,051,706	3.8%
Total Assets	965,088,571	964,846,931	(0.0%)
Shareholders' Equity*	473,061,854	480,657,708	1.6%
Liabilities:			
Current Liabilities	106,194,104	93,168,096	(12.3%)
Non-current Liabilities	312,001,200	316,779,186	1.5%
Total Liabilities	418,195,304	409,947,282	(2.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	31,161.2	P/E (x)	34.14
Value (KWD '000)	21,506.9	P/BV (x)	1.53
Closing Price (KWD)	0.667	Dividend Yield*	2.09%
Book Value Per Share (KWD)	0.436	YTD Share Turnover	2.82%
Current Market Capitalization (KWD Million)	737.1	Beta	1.11

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 14-Feb-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

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