

Mabanee Co.
9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	42,309,703	9,474,878	(77.6%)
Earnings Per Share (fils)	38.39	8.58	(77.7%)
Total Operating Revenue (KWD)	71,463,420	40,887,764	(42.8%)
Net Operating Profit / (Loss) (KWD)	48,867,181	15,381,953	(68.5%)
Return on Average Equity (ROAE)	12.76%	5.08%	
Return on Average Assets (ROAA)	6.21%	2.45%	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	83,033,474	82,678,078	(0.4%)
Non-current Assets	859,962,562	901,602,009	4.8%
Total Assets	942,996,036	984,280,087	4.4%
Shareholders' Equity*	458,837,032	469,697,773	2.4%

Liabilities:

Current Liabilities	89,241,624	98,748,560	10.7%
Non-current Liabilities	321,251,284	340,994,408	6.1%
Total Liabilities	410,492,908	439,742,968	7.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	273,472.9	P/E (x)	30.94
Value (KWD '000)	182,136.5	P/BV (x)	1.55
Closing Price (KWD)	0.660	Dividend Yield	1.99%
Book Value Per Share (KWD)	0.426	YTD Share Turnover	24.75%
Current Market Capitalization (KWD Million)	729.4	Beta	1.11

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Nov-20

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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