

Mabane Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	26,455,176	29,755,239	12.47%
Earnings Per Share (fils)	21.31	23.96	12.44%
Total Operating Revenue (KWD)	48,530,598	53,280,035	9.8%
Net Operating Profit / (Loss) (KWD)	30,761,598	34,556,019	12.3%
Return on Average Equity (ROAE)	9.70%	11.25%	
Return on Average Assets (ROAA)	4.62%	5.48%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	106,395,651	130,179,946	22.4%
Non-current Assets	942,125,312	965,511,423	2.5%
Total Assets	1,048,520,963	1,095,691,369	4.5%
Shareholders' Equity*	499,521,155	544,223,980	8.9%

Liabilities:

Current Liabilities	99,300,878	94,049,366	(5.3%)
Non-current Liabilities	375,550,056	379,896,809	1.2%
Total Liabilities	474,850,934	473,946,175	(0.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	111,494.4	P/E (x)	16.14
Value (KWD '000)	91,574.9	P/BV (x)	1.74
Closing Price (KWD)	0.809	Dividend Yield	1.73%
Book Value Per Share (KWD)	0.465	YTD Share Turnove	9.5%
Current Market Capitalization (KWD Million)	947.7	Beta	1.10

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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