

Mabanee Co.
Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	27,803,443	1,563,419	(94.4%)
Earnings Per Share (fils)	25.25	1.42	(94.4%)
Total Operating Revenue (KWD)	46,882,795	23,196,158	(50.5%)
Gross Profit / (Loss) (KWD)	31,799,889	5,667,238	(82.2%)
Return on Average Equity (ROAE)	6.60%	0.35%	
Return on Average Assets (ROAA)	3.23%	0.17%	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	47,100,790	73,251,960	55.5%
Non-current Assets	848,608,346	896,660,690	5.7%
Total Assets	895,709,136	969,912,650	8.3%
Shareholders' Equity*	443,332,514	462,208,671	4.3%

Liabilities:

Current Liabilities	49,335,720	132,544,538	168.7%
Non-current Liabilities	329,764,643	300,262,787	(8.9%)
Total Liabilities	379,100,363	432,807,325	14.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	173,341.0	P/E (x)	22.42
Value (KWD '000)	113,387.3	P/BV (x)	1.46
Closing Price (KWD)	0.612	Dividend Yield	2.15%
Book Value Per Share (KWD)	0.419	YTD Share Turnover	15.69%
Current Market Capitalization (KWD Million)	676.3	Beta	1.10

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Aug-20

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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