

## Kuwait Resorts Co.

### Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	346,256	138,466	(60%)
Earnings Per Share (fils)	1.75	0.68	(61%)
Return on Average Equity (ROAE)	5.06%	2.55%	
Return on Average Assets (ROAA)	4.80%	2.44%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
<b>Assets:</b>			
Current Assets	1,306,639	836,823	(36%)
Non-current Assets	34,603,925	38,201,926	10%
Total Assets	35,910,564	39,038,749	9%
Shareholders' Equity*	35,047,513	36,576,261	4%

#### Liabilities:

Current Liabilities	771,359	2,315,039	200%
Non-current Liabilities	91,692	147,448	61%
Total Liabilities	863,051	2,462,487	185%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	12,665.3	P/E (x)	34.13
Value (KWD '000)	1,709.6	P/BV (x)	0.85
Closing Price (KWD)	0.144	Dividend Yield	2.27%
Book Value Per Share (KWD)	0.169	YTD Share Turnove	5.85%
Current Market Capitalization (KWD Million)	31.2	Beta	0.75

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-May-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest