

Mubarrad Transportation Co.

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	410,545	460,570	12.2%
Earnings Per Share (fils)	2.53	2.81	11.1%
Total Operating Revenue (KWD)	534,409	557,129	4.3%
Net Operating Profit / (Loss) (KWD)	388,544	398,170	2.5%
Return on Average Equity (ROAE)	7.25%	7.45%	
Return on Average Assets (ROAA)	6.59%	6.73%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
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Assets:

Current Assets	2,810,580	3,270,219	16.4%
Non-current Assets	19,629,580	19,370,144	(1.3%)
Total Assets	22,440,160	22,640,363	0.9%

Shareholders' Equity*	20,527,291	20,174,730	(1.7%)
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Liabilities:

Current Liabilities	1,494,147	2,016,354	35.0%
Non-current Liabilities	418,722	449,279	7.3%
Total Liabilities	1,912,869	2,465,633	28.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	78,189.9	P/E (x)	13.28
Value (KWD '000)	8,926.8	P/BV (x)	1.00
Closing Price (KWD)	0.123	Dividend Yield	4.07%
Book Value Per Share (KWD)	0.123	YTD Share Turnove	47.77%
Current Market Capitalization (KWD Million)	20.1	Beta	0.92

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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