

Mubarrad Transportation Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	367,870	410,545	11.6%
Earnings Per Share (fils)	2.27	2.53	11.5%
Total Operating Revenue (KWD)	489,047	534,409	9.3%
Net Operating Profit / (Loss) (KWD)	326,163	388,544	19.1%
Return on Average Equity (ROAE)	9.48%	7.25%	
Return on Average Assets (ROAA)	8.50%	6.59%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	2,298,431	2,810,580	22.3%
Non-current Assets	19,811,418	19,629,580	(0.9%)
Total Assets	22,109,849	22,440,160	1.5%
Shareholders' Equity*	19,950,800	20,527,291	2.9%

Liabilities:

Current Liabilities	1,714,795	1,494,147	(12.9%)
Non-current Liabilities	409,870	418,722	2.2%
Total Liabilities	2,124,665	1,912,869	(10.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	51,585.0	P/E (x)	38.88
Value (KWD '000)	4,995.3	P/BV (x)	0.78
Closing Price (KWD)	0.098	Dividend Yield	5.13%
Book Value Per Share (KWD)	0.125	YTD Share Turnove	31.51%
Current Market Capitalization (KWD Million)	16.0	Beta	0.89

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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