

Mubarrad Transportation Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	1,018,024	1,185,205	16.4%
Earnings Per Share (fils)	6.22	7.31	17.5%
Total Operating Revenue (KWD)	1,325,802	1,605,471	21.1%
Net Operating Profit / (Loss) (KWD)	851,765	1,151,067	35.1%
Return on Average Equity (ROAE)	5.92%	10.49%	
Return on Average Assets (ROAA)	5.28%	9.45%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	5,247,683	2,227,100	(57.6%)
Non-current Assets	17,147,958	19,573,486	14.1%
Total Assets	22,395,641	21,800,586	(2.7%)
Shareholders' Equity*	20,048,094	19,754,815	(1.5%)

Liabilities:

Current Liabilities	1,901,903	1,630,509	(14.3%)
Non-current Liabilities	383,726	415,262	NM
Total Liabilities	2,285,629	2,045,771	(10.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	116,013.7	P/E (x)	7.35
Value (KWD '000)	10,587.6	P/BV (x)	0.78
Closing Price (KWD)	0.094	Dividend Yield	5.33%
Book Value Per Share (KWD)	0.121	YTD Share Turnove	70.87%
Current Market Capitalization (KWD Million)	15.4	Beta	0.88

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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