

Mubarrad Transportation Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	1,920,463	1,424,982	(26%)
Earnings Per Share (fils)	11.73	8.77	(25%)
Total Operating Revenue (KWD)	2,423,579	2,167,207	(10.6%)
Net Operating Profit / (Loss) (KWD)	1,750,146	1,526,798	(12.8%)
Cash Dividends Per Share (fils)	5.00	5.00	
Bonus Shares (%)	5.0%	0.0%	
Return on Average Equity (ROAE)	9.25%	6.95%	
Return on Average Assets (ROAA)	8.21%	6.23%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	3,609,365	2,589,099	(28.3%)
Non-current Assets	19,943,588	19,639,782	(1.5%)
Total Assets	23,552,953	22,228,881	(5.6%)

Shareholders' Equity*	20,953,663	20,065,319	(4.2%)
Liabilities:			
Current Liabilities	2,173,991	1,740,298	(19.9%)
Non-current Liabilities	391,428	423,264	8.1%
Total Liabilities	2,565,419	2,163,562	(15.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	39,922.0	P/E (x)	10.80
Value (KWD '000)	3,903.3	P/BV (x)	0.77
Closing Price (KWD)	0.094	Dividend Yield	5.32%
Book Value Per Share (KWD)	0.123	YTD Share Turnove	24.39%
Current Market Capitalization (KWD Million)	15.4	Beta	0.87

Source: Kamco Research & Boursa Kuwait

Pricing data as of 25-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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