

Mubarrad Transportation Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	1,185,205	1,111,852	(6.2%)
Earnings Per Share (fils)	7.31	6.82	(6.7%)
Total Operating Revenue (KWD)	1,605,471	1,543,701	(3.8%)
Net Operating Profit / (Loss) (KWD)	1,151,067	1,019,246	(11.5%)
Return on Average Equity (ROAE)	7.16%	6.72%	
Return on Average Assets (ROAA)	6.45%	6.12%	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	2,227,100	2,650,259	19.0%
Non-current Assets	19,573,486	19,741,675	0.9%
Total Assets	21,800,586	22,391,934	2.7%
Shareholders' Equity*	19,754,815	20,473,701	3.6%

Liabilities:

Current Liabilities	1,630,509	1,484,331	(9.0%)
Non-current Liabilities	415,262	433,902	4.5%
Total Liabilities	2,045,771	1,918,233	(6.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	318,619.4	P/E (x)	14.90
Value (KWD '000)	35,163.2	P/BV (x)	0.98
Closing Price (KWD)	0.123	Dividend Yield	4.07%
Book Value Per Share (KWD)	0.125	YTD Share Turnove	194.64%
Current Market Capitalization (KWD Million)	20.1	Beta	0.90

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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