

## Mubarrad Transportation Co.

### Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	348,481	367,870	5.6%
Earnings Per Share (fils)	2.13	2.27	6.6%
Total Operating Revenue (KWD)	432,943	489,047	13.0%
Net Operating Profit / (Loss) (KWD)	287,795	326,163	13.3%
Return on Average Equity (ROAE)	6.07%	9.67%	
Return on Average Assets (ROAA)	5.41%	8.65%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
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#### Assets:

Current Assets	5,649,713	2,298,431	(59.3%)
Non-current Assets	17,095,173	19,811,418	15.9%
Total Assets	22,744,886	22,109,849	(2.8%)

Shareholders' Equity*	20,188,342	19,950,800	(1.2%)
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#### Liabilities:

Current Liabilities	2,151,453	1,714,795	(20.3%)
Non-current Liabilities	344,578	409,870	18.9%
Total Liabilities	2,496,031	2,124,665	(14.9%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	30,432.7	P/E (x)	7.75
Value (KWD '000)	2,544.2	P/BV (x)	0.75
Closing Price (KWD)	0.092	Dividend Yield	5.44%
Book Value Per Share (KWD)	0.122	YTD Share Turnove	18.59%
Current Market Capitalization (KWD Million)	15.0	Beta	0.90

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-24

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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