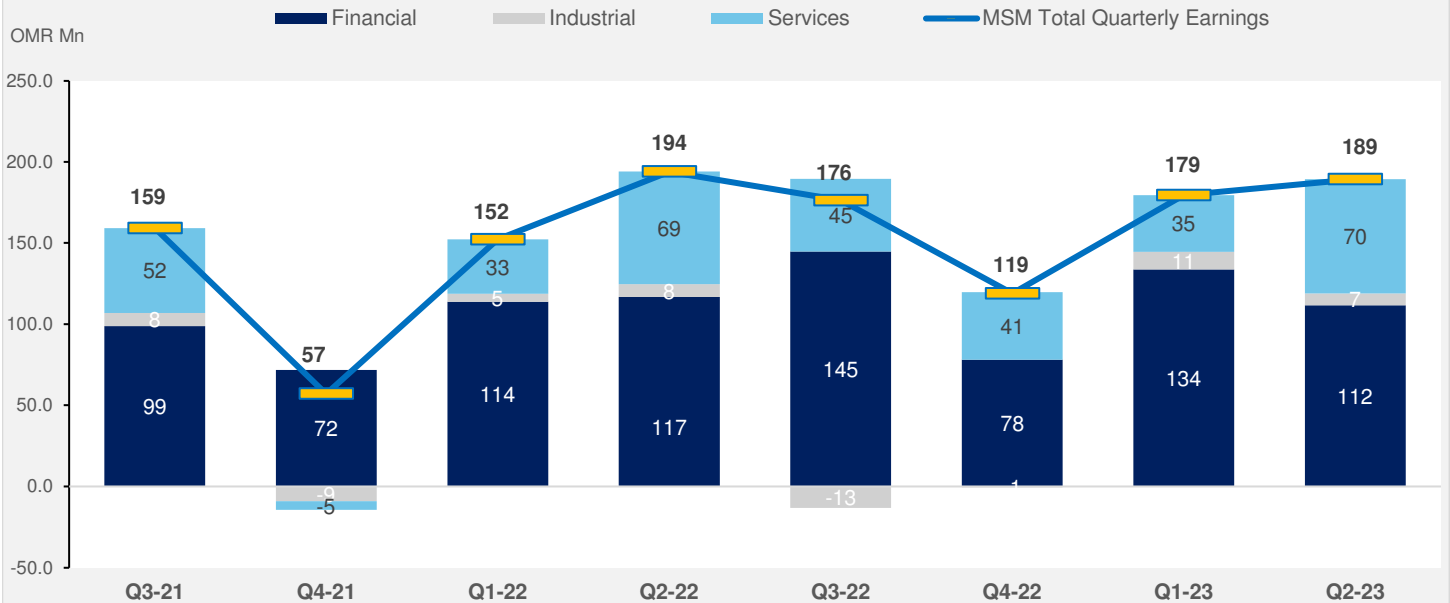
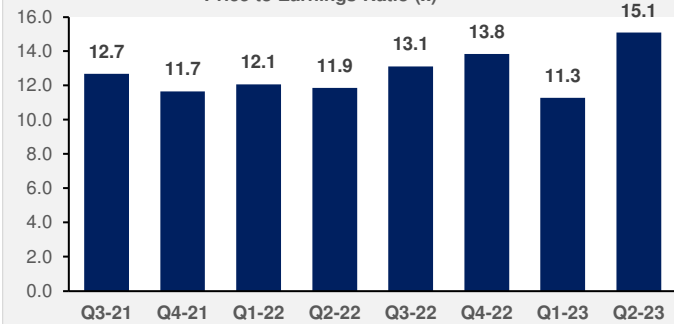


Oman (MSX) - Corporate Earnings - Q2 - 2023

Quarterly Earnings Trend



Price to Earnings Ratio (x)



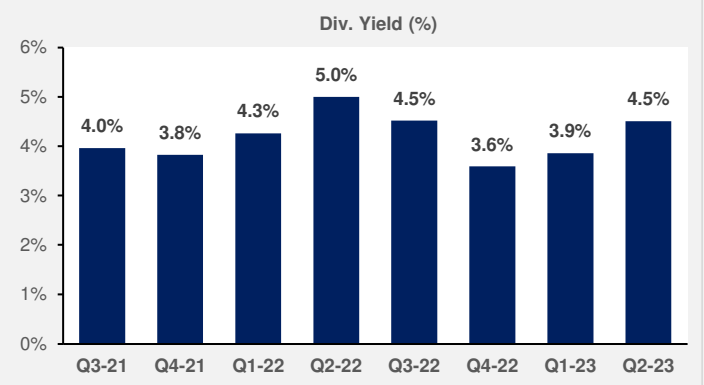
Price to Book Value Ratio (x)



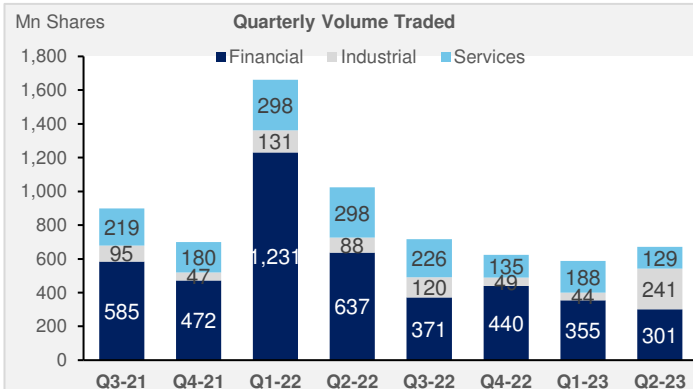
Market Capitalization



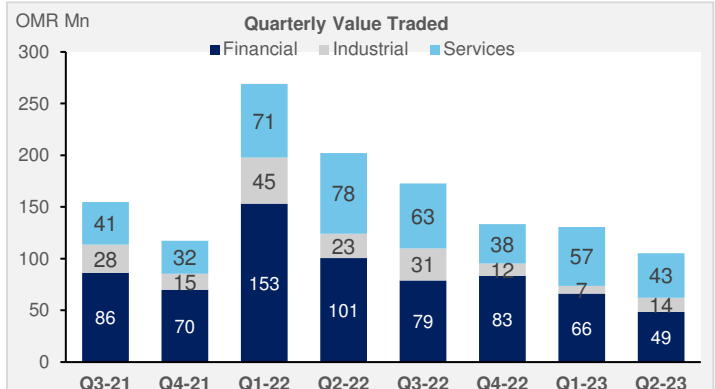
Div. Yield (%)



Quarterly Volume Traded



Quarterly Value Traded



Oman (MSX) - Corporate Earnings - 1H- 2023

Company Name <i>(Figures in OMR Mn)</i>	Net Profit (Loss) 1H-2022	Net Profit (Loss) 1H-2023	Variance	EPS 1H-2022 (OMR)	EPS 1H-2023 (OMR)	Net Profit (Loss) Q2-22	Net Profit (Loss) Q2-23	Variance
Ahli Bank	15.78	14.40	(8.7%)	0.006	0.008	8.260	8.85	7.2%
Bank Dhofar	16.45	19.86	20.8%	0.004	0.006	9.348	9.84	5.2%
Bank Muscat	99.26	92.85	(6.5%)	0.019	0.013	50.994	41.55	(18.5%)
National Bank Of Oman	22.08	22.95	3.9%	0.010	0.014	11.835	8.60	(27.3%)
HSBC BANK OMAN	14.82	22.11	49.2%	0.008	0.011	9.425	9.89	4.9%
Sohar Bank	18.47	19.97	8.1%	0.006	0.004	9.943	10.40	4.6%
Al Batinah Development & Investment Holding Co.	(0.07)	(0.10)	(36.3%)	(0.002)	0.001	(0.102)	(0.06)	40.2%
Al Omaniya Financial Services Co.	0.73	1.57	114.1%	0.004	0.005		0.71	
Sharqiya Investment Holding Co.	0.34	0.25	(24.5%)	0.003	0.003	0.024	0.06	140.8%
Dhofar International Dev. & Inv. Holding Co.	5.45	2.09	(61.6%)	0.013	0.006	1.972	(0.60)	NM
Financial Services Co.	0.06	(0.12)	NM	0.003	(0.005)	(0.019)	(0.09)	(339.8%)
Global Financial Inv. Co.	0.51	2.00	292.6%	(0.000)	0.010	0.479	1.30	171.4%
Muscat Finance Co. Ltd.	0.72	0.59	(18.5%)	(0.001)	0.004	0.466	0.25	(46.6%)
National Finance Co.	2.51	5.11	103.6%	0.008	0.01		3.21	
Oman & Emirates Investment Holding Co.	1.88	0.24	(87.3%)	0.016	0.002	1.316	0.10	(92.6%)
OMINVEST	14.09	17.22	22.3%	0.044	0.034	5.269	5.95	12.9%
The Financial Corporation Co.	(0.24)	0.50	NM	(0.004)	0.010	(0.814)	0.42	NM
United Finance Co.	0.69	0.81	17.5%	0.004	0.004	0.435	0.55	27.1%
Taageer Finance	1.34	1.56	16.5%	0.015	0.006	0.530	0.67	26.8%
Bank Nizwa	6.41	7.22	12.5%	0.007	0.004	3.091	3.70	19.8%
Al Anwar Holding	(0.07)	(0.65)	(779.7%)	0.007		(0.372)		
AL MADINA INVESMENT Holding Co.	(0.86)	(0.64)	25.8%	(0.025)	(0.007)	(0.634)	(0.45)	28.4%
Oman Investment & Finance Co.	2.98	2.21	(26.1%)	0.013	0.011	1.619	0.78	(51.8%)
Oman Arab Bank	7.05	11.50	63.2%	0.001	0.007	3.570	5.99	67.6%
Financial Sector	230.4	243.5	5.7%			116.6	111.6	(4.3%)
Al Anwar Ceramic Tiles Co.	3.49	3.11	(10.7%)	0.016	0.014	1.535	0.52	(66.0%)
Al Hassan Engineering Co.	(1.51)	(1.67)	(10.4%)	(0.013)	(0.022)	(1.125)	(0.91)	19.6%
Al Jazeera Steel Products Co.	2.82	2.03	(28.1%)	0.025	0.074	1.111	0.54	(51.1%)
Computer Stationery Industry Co.	(0.14)	(0.11)	17.8%	(0.014)	(0.011)	(0.095)	(0.08)	16.0%
Construction Materials Industries Co.	0.15	(0.03)	NM	0.002	0.008	0.028	0.02	(42.9%)
Dhofar Beverages & Foodstuff Co.	(0.16)	(0.03)	83.0%	(0.008)	(0.012)	(0.073)	(0.04)	49.1%
Dhofar Cattle Feed Co.	0.31			(0.005)	(0.041)	0.798		
Al Maha Ceramics Co	1.32	(0.15)	NM	0.024	(0.003)	0.610	(0.26)	NM
Al-Oula Co.	(0.05)		NM	(6.594)	NM	(0.027)		NM
Gulf International Chemicals Co.	(0.02)	0.04	NM	(0.001)	NM	(0.017)	0.0218	NM
Gulf Mushroom Products Co.	1.04	0.86	(17.1%)	0.024	0.018	0.477	0.40	(15.7%)
Gulf Stone Co.	(0.25)		NM					
Majan Glass Co.	(0.27)	(0.23)	16.7%	(0.007)	(0.006)	(0.161)	0.06	NM
Muscat Gases Co.	0.01	(0.02)	NM	0.000	(0.000)	(0.080)	(0.10)	(26.3%)
Muscat Thread Mills Co.	0.03	(0.02)	NM	0.003	(0.001)		(0.03)	NM

Oman (MSX) - Corporate Earnings - 1H- 2023

Company Name <i>(Figures in OMR Mn)</i>	Net Profit (Loss) 1H-2022	Net Profit (Loss) 1H-2023	Variance	EPS 1H-2022 (OMR)	EPS 1H-2023 (OMR)	Net Profit (Loss) Q2-22	Net Profit (Loss) Q2-23	Variance
National Aluminium Products Co.	(1.79)	(1.00)	44.2%	(0.166)	(0.087)	(1.295)	(0.57)	55.7%
National Real Estate Development	(0.010)	(0.010)	1.4%	(0.006)	(0.006)	(0.003)	(0.003)	1.8%
The National Detergent Co.	(0.15)	0.28	NM	(0.007)	0.014	(0.155)	0.13	NM
National Gas Co.	(0.39)	(0.09)	76.8%	(0.005)	(0.001)	(0.221)	(0.22)	(0.9%)
National Mineral Water Co.	0.062	0.05	(21.2%)	0.003	0.002	0.032	0.05	45.2%
Oman Cables Industry Co.	4.91	9.42	91.8%	0.055	0.105	2.790	4.94	77.1%
Oman Cement Co.	3.17	4.19	32.0%	0.018	0.013	2.273	1.80	(20.9%)
Oman Chlorine Co.	1.76	1.43	(19.1%)	0.025	0.020	0.827	0.62	(25.5%)
Oman Chromite Co.	0.65	1.54	135.2%	0.218	0.123	0.450	0.74	63.7%
Omani Packaging Co.	0.21	0.37	79.0%	0.006	0.011	0.105	0.17	65.6%
Oman Refreshment Co. Ltd.	2.68	3.81	42.1%	0.054	0.076	2.194	2.62	19.5%
Oman Euro Foods Industries Co.	(0.09)	(0.03)	61.8%	(0.045)	(0.017)	(0.063)	(0.03)	49.2%
Packaging Co. Ltd.	0.05	0.18	237.4%	0.018	0.062	0.021	0.03	34.4%
Raysut Cement Co.	(5.34)	(1.76)	66.9%	(0.027)	(0.008)	(2.557)	(0.89)	65.3%
Salalah Mills	0.22	(0.74)	NM	0.004	(0.014)	0.356	(1.17)	NM
Al Fajar Al Alamia	0.08	(2.93)	NM	0.002	(0.059)	0.049	(1.27)	NM
National Biscuit Industries Co	0.09	0.00	(98.7%)	0.095	0.001	0.118	0.15	23.3%
Industrial Sector	12.9	18.5	43.4%			7.9	7.2	(8.4%)
Phoenix Power Co.	9.54	10.15	6.4%	0.007	0.007	13.808	14.56	5.4%
ACWA Power Barka	(0.86)	0.55	NM	(0.005)	0.003	(1.004)	0.32	NM
Al Batinah Hotels Co.	(0.31)		NM	(0.148)	(0.278)	(0.130)		NM
Al Jazeera Services Co.	1.56	1.61	3.6%	0.014	0.015	0.693	0.42	(39.3%)
A'Saffa Food Co.	(0.29)	1.37	NM	(0.001)	(0.015)	0.178	0.60	236.9%
Dhofar Insurance Co.	2.10	2.26	7.4%	0.021	0.026	0.748	0.84	12.9%
Dhofar Poultry Co.	(0.36)	(0.7)	(81.1%)	(0.010)	(0.0240)	(0.105)	(0.58)	(450.0%)
Dhofar Tourism Co.	(0.67)	(0.61)	9.0%	(0.024)	0.008	(0.382)	(0.43)	(13.1%)
Gulf Hotels Co. Ltd.	(0.00)	0.36	NM	(0.220)	(0.214)	(0.153)	(0.04)	77.2%
Hotels Management Co. International	0.15	0.30	106.4%	(0.396)	(0.551)	(0.376)	(0.30)	21.2%
Oman International Engineering and Investment Co	0.97	1.04	7.3%	0.006	0.010	0.556	0.57	2.0%
Oman Oil Marketing Co.	3.79	2.31	(39.0%)	0.059	0.036	2.573	0.90	(65.2%)
Oman United Insurance Co.	0.89	0.96	7.9%		0.009	(0.206)	0.12	NM
Renaissance Services Co.	5.89	5.33	(9.6%)	0.027	0.025	2.423	2.62	8.0%
Salalah Beach Resort	(0.39)	(0.41)	(4.5%)	(0.062)	(0.114)	(0.225)	(0.26)	(15.3%)
Salalah Port Services Co.	1.42	2.36	66.6%	0.013	0.017	0.510	1.19	133.9%
Shell Oman Marketing Co.	3.73	1.97	(47.3%)	0.037	0.020	2.297	0.98	(57.6%)
Oman Telecommunications Co.	34.60	38.49	11.2%	0.046	0.051	16.108	17.26	7.1%
Galfar Engineering & Contracting Co.	0.80	0.88	10.6%	0.003	0.004	0.728	0.44	(39.7%)
Voltamp Energy Co.	(1.13)	0.039	NM	(0.014)	0.000	(0.445)	0.65	NM
Sohar Power	2.25			0.010		0.428		
Oman Qatari Telecommunications Co.	9.67	5.77	(40.3%)	0.015	0.009	5.196	3.00	(42.3%)

Oman (MSX) - Corporate Earnings - 1H- 2023

Company Name <i>(Figures in OMR Mn)</i>	Net Profit (Loss) 1H-2022	Net Profit (Loss) 1H-2023	Variance	EPS 1H-2022 (OMR)	EPS 1H-2023 (OMR)	Net Profit (Loss) Q2-22	Net Profit (Loss) Q2-23	Variance
Sharqiyah Desalination Co.	0.46	0.43	(6.5%)	0.005	0.010	0.280	0.24	(13.1%)
Sembcorp Salalah	10.24	10.59	3.4%	0.011	0.011	5.913	6.04	2.2%
Al Madina Takaful Co.	0.67	0.59	(13.1%)	0.004	0.004	0.410	0.49	19.3%
Al Batinah Power Co.	6.09	6.52	7.1%	0.009	0.010	7.977	8.27	3.7%
Al Suwadi Power Co.	6.38	6.96	9.2%			8.341	8.64	3.5%
Sahara Hospitality Services	1.25	1.17	(6.3%)	0.157	0.148	0.656	0.58	(12.1%)
Oman Education and Training Investment	0.53	1.40	162.4%	0.008	0.020	0.252	0.57	128.1%
Oman Reinsurance	0.67	0.70	4.2%	0.002	0.002	0.383	1.13	194.6%
Barka Desalination	0.64	0.41	(36.7%)	0.008	0.005	0.291	0.12	(59.5%)
Services Sector	102.90	105.9	2.9%			69.4	70.4	1.4%

Total Market	346.15	367.89	6.28%			193.97	189.24	(2.44%)
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*Totals may not be comparable to y-o-y numbers as it includes companies that have not yet filed their quarterly results at the time of publishing this report.

Source : Company Financials, Bloomberg,Reuters, Kamco Invest Research

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