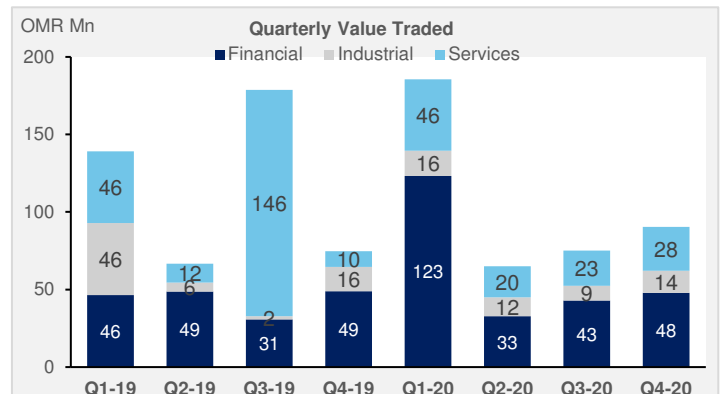
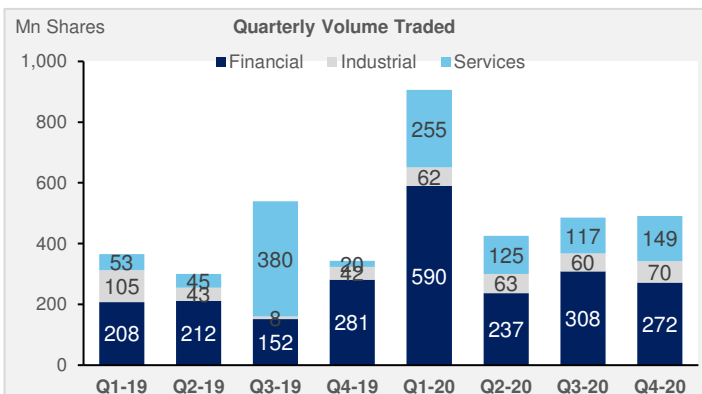
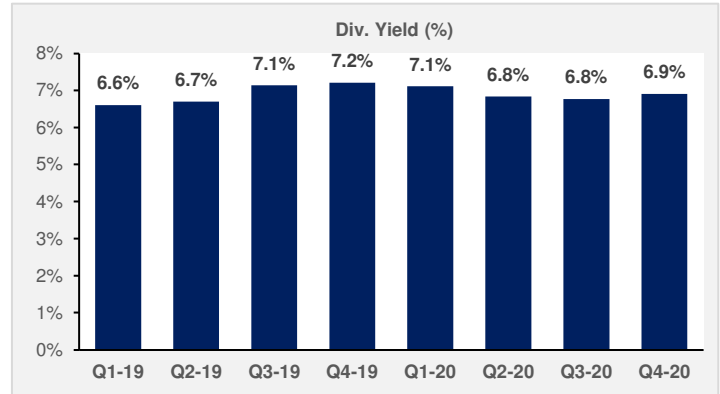
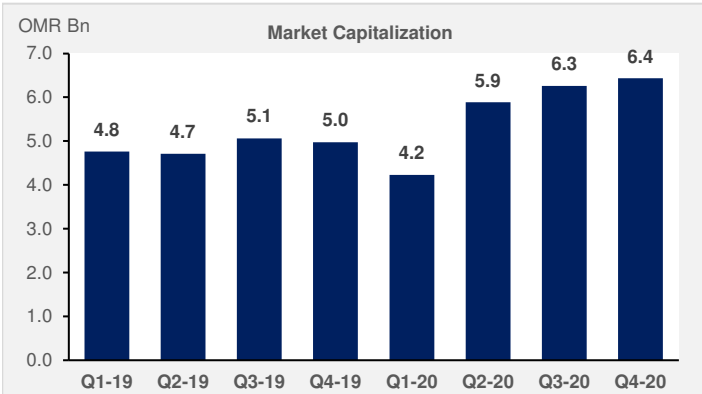
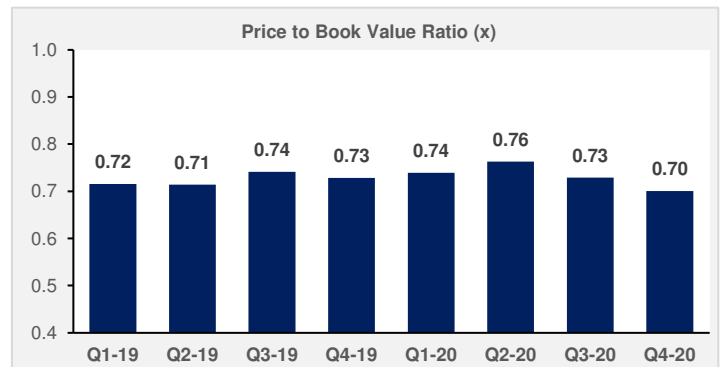
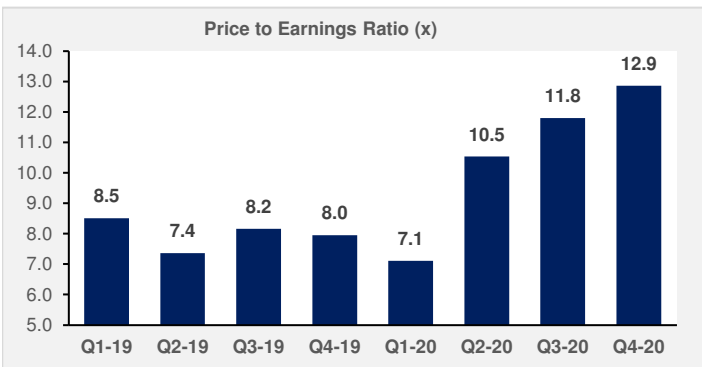
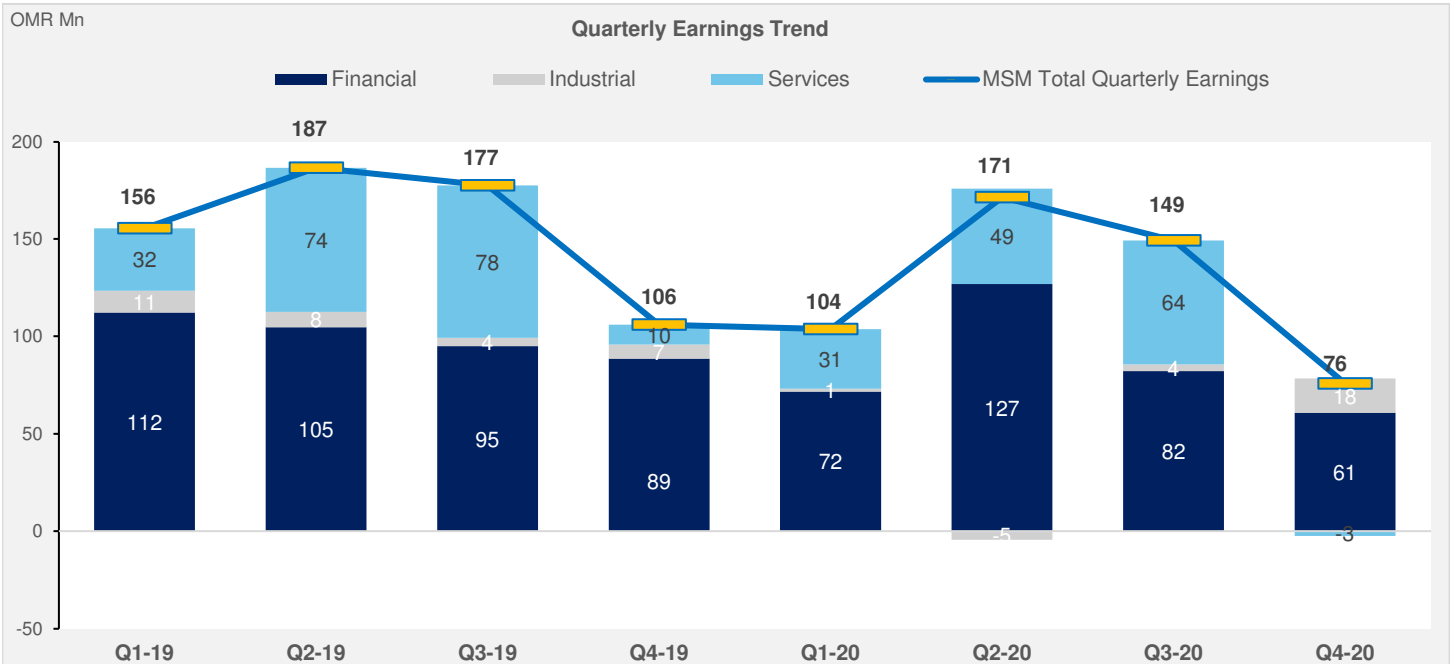


Oman (MSM) - Corporate Earnings - Q4 - 2020



Oman (MSM) - Corporate Earnings - FY- 2020

Company Name <i>(Figures in OMR Mn)</i>	Net Profit (Loss) FY -19	Net Profit (Loss) FY - 20	Variance	EPS FY-19 (OMR)	EPS FY-20 (OMR)	Net Profit (Loss) Q4-19	Net Profit (Loss) Q4-20	Variance
Ahli Bank	31.02	23.97	(22.7%)	0.019	0.015	8.226	4.82	(41.5%)
Bank Dhofar	30.24	30.59	1.1%	0.006	0.007	4.323	3.95	(8.6%)
Bank Muscat	185.55	163.36	(12.0%)	0.052	0.046	44.125	50.15	13.7%
National Bank Of Oman	51.43	18.15	(64.7%)	0.027	0.006	13.142	1.29	(90.2%)
HSBC BANK OMAN	29.28	(8.21)	NM	0.015	(0.004)	3.514	(8.52)	NM
Sohar Bank	34.41	20.01	(41.8%)	0.010	0.002	9.347	2.26	(75.8%)
Al Batinah Development & Investment Holding Co.	(0.62)		NM	(0.021)		(0.124)		NM
Al Omaniya Financial Services Co.	3.43	1.45	(57.7%)	0.012	0.005	0.555	0.70	25.9%
Sharqiya Investment Holding Co.	0.50	0.53	4.9%	0.006	0.006	0.031	0.00	(86.7%)
Dhofar International Dev. & Inv. Holding Co.	(19.30)	43.40	NM	(0.075)	0.168	(11.754)	(3.25)	72.3%
Financial Services Co.	(0.82)	(0.17)	79.0%	(0.041)	(0.009)	(0.571)	(0.05)	90.9%
Global Financial Inv. Co.	(0.65)	(0.65)	(0.6%)	(0.003)	(0.003)	0.004	0.02	563.5%
Muscat Finance Co. Ltd.	0.43	(3.61)	NM	0.001	(0.01)	0.297	(0.87)	NM
National Finance Co.	10.02	8.02	(19.9%)	0.016	0.012	4.984	2.41	(51.6%)
Oman & Emirates Investment Holding Co.	0.29	(1.65)	NM	0.002	(0.014)	0.611	0.14	(77.8%)
OMINVEST	32.12	33.70	4.9%	0.041	0.043	10.013	5.05	(49.6%)
The Financial Corporation Co.	0.34	(0.23)	NM	0.005	(0.003)	0.153	0.10	(36.4%)
United Finance Co.	0.67	0.78	15.4%	0.002	0.002	0.355	0.14	(60.8%)
Taageer Finance	3.80	2.07	(45.6%)	0.015	0.008	1.056	0.68	(35.5%)
Bank Nizwa	10.18	11.07	8.7%	0.007	0.007	3.139	2.52	(19.6%)
Oman Arab Bank	32.56	14.17	(56.5%)	0.020	0.006			
Financial Sector	433.1	356.1	(17.8%)			88.6	60.8	(31.4%)
Al Anwar Ceramic Tiles Co.	2.02	4.34	114.5%	0.009	0.020	0.557	1.68	201.1%
Al Hassan Engineering Co.	1.15	14.62	NM	0.015	0.194	0.125	15.02	NM
Al Jazeera Steel Products Co.	0.31	3.11	907.4%	0.002	0.025	0.248	2.36	851.5%
Computer Stationery Industry Co.	(0.08)	(0.18)	(123.6%)	(0.008)	(0.018)	(0.082)	0.01	NM
Construction Materials Industries Co.	0.15	0.22	52.9%	0.002		(0.067)	0.14	NM
Dhofar Beverages & Foodstuff Co.	(0.15)	(0.25)	(60.3%)	(0.008)	(0.012)	(0.126)	(0.18)	(44.9%)
Dhofar Cattle Feed Co.	0.10			0.001		(0.856)		NM
Al Maha Ceramics Co	1.01	1.52	50.7%	0.018	0.028	0.260	0.50	91.8%
Dhofar Fisheries Industries Co.	(0.94)	(1.23)	(30.6%)	(0.369)		(0.274)	(0.32)	(16.8%)
Gulf International Chemicals Co.	0.14	0.16	13.0%	0.007	0.008	0.066	0.0232	(64.9%)
Gulf Mushroom Products Co.	0.60	0.27	(54.7%)	0.014	0.007	0.256	0.12	(53.7%)
Gulf Stone Co.	(0.73)	(0.70)	3.9%	(0.020)	(0.019)	(0.205)	(0.17)	15.7%
Majan Glass Co.	(0.61)	(1.05)	(72.1%)	(0.014)	(0.025)	(0.216)	(0.11)	49.2%
Muscat Gases Co.	0.39	0.42	6.7%	0.013	0.014	0.181	0.26	44.9%
Muscat Thread Mills Co.	0.11	(0.04)	NM	0.007	(0.002)	0.051	0.09	80.8%
National Aluminium Products Co.	(0.77)	(1.08)	(39.8%)	(0.023)	(0.032)	(0.398)	(0.20)	49.7%
National Real Estate Development	(0.043)	(0.208)	(379.2%)	(0.025)	(0.118)	(0.006)	(0.195)	NM
The National Detergent Co.	0.62	0.89	43.7%	0.036	0.052	0.207	(0.08)	NM

Oman (MSM) - Corporate Earnings - FY- 2020

Company Name <i>(Figures in OMR Mn)</i>	Net Profit (Loss) FY -19	Net Profit (Loss) FY - 20	Variance	EPS FY-19 (OMR)	EPS FY-20 (OMR)	Net Profit (Loss) Q4-19	Net Profit (Loss) Q4-20	Variance
National Gas Co.	1.31	(0.13)	NM	0.015	(0.002)	(0.264)	(0.36)	(37.4%)
National Mineral Water Co.	(0.09)	0.03	NM	(0.003)	0.001	(0.265)	(0.02)	93.7%
Oman Cables Industry Co.	6.97	2.29	(67.1%)	0.078	0.026	2.228	0.09	(95.8%)
Oman Cement Co.	4.01	5.18	29.1%	0.012	0.016	1.349	2.37	75.7%
Oman Ceramics Co.	(1.04)	(0.97)	7.3%	(0.550)	(0.510)	(0.337)	(0.50)	(49.4%)
Oman Chlorine Co.	(0.15)	0.10	NM	(0.002)	0.002	(0.373)	0.09	NM
Oman Chromite Co.	0.35	(0.63)	NM	0.115	(0.211)	0.094	(0.72)	NM
Omani Packaging Co.	1.13	1.19	5.9%	0.035	0.372	0.372	0.34	(8.0%)
Oman Refreshment Co. Ltd.	8.46	8.59	1.5%	0.169	0.172	2.255	2.75	21.8%
Oman Euro Foods Industries Co.	(0.33)	(0.39)	(15.2%)	(0.167)	(0.193)	(0.148)	(0.16)	(8.0%)
Packaging Co. Ltd.	0.17	0.32	94.2%	0.056		(0.036)	(0.18)	(381.3%)
Raysut Cement Co.	2.26	(14.05)	NM	0.011	(0.070)	1.251	(3.69)	NM
Salalah Mills	1.58			0.032		0.954		
Sweets of Oman Co.	0.08			0.011		0.076		
Al Fajar Al Alamia	1.80	0.20	(88.9%)	0.037	0.004	0.175	0.03	(81.4%)
National Biscuit Industries Co	0.77	0.88	13.6%	0.770	0.875	0.110	0.06	(42.6%)
Industrial Sector	30.3	22.0	(27.4%)			7.2	17.5	145.1%
Phoenix Power Co.	14.51	16.39	12.9%	0.010	0.011	(5.102)	(4.21)	17.6%
ACWA Power Barka	0.56	(10.55)	NM	0.004	(0.066)	(7.242)	(18.70)	(158.3%)
Al Buraimi Hotels Co.	0.23			0.065		0.128		
Al Jazeira Services Co.	1.64	2.17	32.2%	0.015	0.019	0.401	0.80	98.3%
A'Saffa Food Co.	1.93	2.44	26.1%	0.016	0.020	0.288	0.80	176.6%
Dhofar Insurance Co.	2.71	3.85	42.3%	0.027	0.039	0.453	0.70	54.4%
Dhofar Poultry Co.	(0.49)	(0.40)	18.8%	(0.012)	(0.010)	(0.466)	(0.28)	40.4%
Dhofar Tourism Co.	(1.69)	0.22	NM	(0.061)	NM	(1.753)		
Gulf Hotels Co. Ltd.	1.55	(0.75)	NM	0.451	NM	0.770	0.10	NM
Hotels Management Co. International	1.72	(1.39)	NM	0.572	(0.464)	0.891	(0.52)	NM
Al Kamil Power Co.	3.56	(5.03)	NM	0.037	(0.052)	0.493	(6.79)	NM
Al Maha Petroleum Products Marketing Co.	3.41	0.86	(74.7%)	0.049	NM	0.379	0.54	41.2%
Oman International Engineering and Investment Co	2.01	0.39	(80.8%)	0.015	0.003	1.479	(0.18)	NM
Oman Oil Marketing Co.	5.62	0.96	(83.0%)	0.087	0.015	0.416	0.95	129.1%
Salalah Beach Resort	(0.11)	(0.79)	(634.2%)	(0.017)	(0.127)	(0.022)	(0.23)	(952.8%)
Salalah Port Services Co.	5.67	14.81	161.1%	0.032	0.082	2.303	2.07	(10.3%)
Shell Oman Marketing Co.	10.99	2.58	(76.5%)	0.110	0.026	2.628	1.14	(56.6%)
United Power Co.	(0.08)	(1.230)	NM	(0.039)	(0.615)	(0.074)		
Oman Telecommunications Co.	77.71	66.91	(13.9%)	0.104	NM	25.029	20.56	(17.9%)
Galfar Engineering & Contracting Co.	(21.51)	(28.27)	(31.4%)	(0.052)	(0.068)	(23.705)	(6.80)	71.3%
Voltamp Energy Co.	0.34	(0.36)	NM	0.004	(0.004)	0.090	(0.48)	NM
Sohar Power	1.16	2.26	95.3%	0.005	0.010	(0.040)	0.69	NM
Oman Qatari Telecommunications Co.	34.12	21.50	(37.0%)	0.052	0.033	6.987	6.26	(10.4%)

Oman (MSM) - Corporate Earnings - FY- 2020

Company Name <i>(Figures in OMR Mn)</i>	Net Profit (Loss) FY -19	Net Profit (Loss) FY - 20	Variance	EPS FY-19 (OMR)	EPS FY-20 (OMR)	Net Profit (Loss) Q4-19	Net Profit (Loss) Q4-20	Variance
Sharqiyah Desalination Co.	1.89	1.35	(28.8%)	0.019	0.014	0.379	0.21	(43.7%)
Sembcorp Salalah	15.05	18.32	21.8%	0.016	0.019	3.520	3.92	11.5%
Al Madina Takaful Co.	0.91	0.72	(21.7%)	0.005	0.004	(2.338)	(2.15)	8.1%
Al Batinah Power Co.	9.75	10.62	8.9%	0.014	0.016	(2.453)	(2.19)	10.9%
Al Suwadi Power Co.	9.90	10.84	9.4%	0.014	0.015	(2.690)	(2.16)	19.7%
Sahara Hospitality Services	2.80	2.55	(8.9%)	0.371	0.338	0.889	0.63	(29.2%)
Oman Education and Training Investment	0.37	1.13	204.9%	0.005	0.016	0.297	0.67	124.3%
Services Sector	192.4	139.2	(27.7%)			10.2	(2.5)	NM
Total Market	655.82	517.28	(21.12%)			106.00	75.79	(28.50%)

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